

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/10/2010
 TIME: 9:29:18AM

Agency code: **539** Agency name: **Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 4
 OBJECTIVE: 1 Intake, Access, and Eligibility Service Categories:
 STRATEGY: 1 Intake, Access, and Eligibility to Services and Supports Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:						
	1 Number of Certified Ombudsmen	988.00	985.00	1,127.00	1,047.00	1,063.00
	2 Number of Persons Receiving Care Coordination	18,667.00	17,468.00	17,781.00	18,395.00	18,775.00
	3 Number of Persons Receiving Legal Assistance	12,215.00	12,199.00	13,372.00	14,247.00	14,486.00
KEY	4 Avg Mthly # Individuals w/MR Receiving Assessment & Serv Coordination	8,061.00	12,869.00	22,434.00	28,593.00	28,593.00
	5 Average Number of Persons Eligible Per Month: Community Serv and Supp	157,402.00	169,552.00	164,215.00	163,823.00	166,878.00
	6 Average Case Equivalents Per Community Services and Supports Worker	290.00	304.00	278.00	277.00	283.00
	7 Avg Number of Standardized Community Serv Case Equivalents Per Month	274,335.00	299,548.00	282,361.00	281,207.00	287,517.00
Efficiency Measures:						
	1 Statewide Average Cost Per Care Coordination Client	233.84	236.25	228.99	241.27	241.25
	2 Statewide Average Cost Per Person Receiving Legal Assistance	192.10	178.00	169.44	171.80	171.48
	3 Avg Mthly Cost Per Individual MR Receivg Assessment & Svc Coordination	174.20	178.62	182.80	182.80	182.80
	4 Average Monthly Cost Per Case: Community Services and Supports	38.20	31.29	31.39	30.13	29.58
Explanatory/Input Measures:						
	1 Total Expenditures for the Ombudsman Program	3,535,398.00	3,720,768.00	3,782,298.00	3,782,298.00	3,782,298.00
	2 Number of Assisted Living Facilities Visited By A Certified Ombudsman	800.00	924.00	956.00	1,170.00	1,193.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$71,233,578	\$69,884,333	\$67,668,645	\$68,776,489	\$68,776,489
1002	OTHER PERSONNEL COSTS	\$2,755,498	\$2,658,899	\$2,769,510	\$2,681,928	\$2,681,928

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 STRATEGY: 1 Intake, Access, and Eligibility to Services and Supports Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
2001	PROFESSIONAL FEES AND SERVICES	\$13,832,892	\$12,576,346	\$10,422,529	\$10,053,606	\$10,053,606
2003	CONSUMABLE SUPPLIES	\$64,420	\$49,099	\$43,376	\$41,576	\$41,576
2004	UTILITIES	\$93,162	\$72,356	\$71,986	\$69,586	\$69,586
2005	TRAVEL	\$5,206,624	\$5,134,298	\$6,037,321	\$5,849,537	\$5,849,537
2006	RENT - BUILDING	\$16,965	\$3,860	\$4,250	\$4,250	\$4,250
2007	RENT - MACHINE AND OTHER	\$69,995	\$64,544	\$45,606	\$43,806	\$43,806
2009	OTHER OPERATING EXPENSE	\$17,549,069	\$18,829,692	\$19,813,119	\$18,138,031	\$18,138,031
3001	CLIENT SERVICES	\$16,647,318	\$31,647,602	\$49,212,218	\$62,721,290	\$62,721,290
4000	GRANTS	\$35,446,273	\$38,801,835	\$28,025,708	\$31,152,904	\$31,152,904
TOTAL, OBJECT OF EXPENSE		\$162,915,794	\$179,722,864	\$184,114,268	\$199,533,003	\$199,533,003

Method of Financing:

1	General Revenue Fund	\$15,285,896	\$30,150,129	\$16,059,682	\$15,136,426	\$15,136,426
758	GR Match For Medicaid	\$48,246,680	\$48,661,007	\$56,691,839	\$64,501,237	\$64,501,237
8004	GR For Fed Funds (Older Am Act)	\$880,791	\$880,791	\$880,791	\$880,791	\$880,791
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$64,413,367	\$79,691,927	\$73,632,312	\$80,518,454	\$80,518,454

Method of Financing:

369	Fed Recovery & Reinvestment Fund					
	93.725.000 Chrnc Dis Self-Mgmt Prog - Stimulus	\$0	\$1,000,000	\$0	\$0	\$0
	93.778.014 Medicaid - Stimulus	\$1,168,063	\$3,568,861	\$1,776,285	\$0	\$0
CFDA Subtotal, Fund 369		\$1,168,063	\$4,568,861	\$1,776,285	\$0	\$0
555	Federal Funds					
	93.041.000 Special Programs for the	\$280,465	\$311,220	\$311,220	\$311,220	\$311,220
	93.042.000 Special Programs for the	\$1,000,069	\$973,603	\$973,603	\$973,603	\$973,603
	93.044.000 SPECIAL PROGRAMS FOR THE	\$12,195,226	\$11,475,589	\$11,338,878	\$11,361,345	\$11,361,345

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Agency code: **539** Agency name: **Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 4
 OBJECTIVE: 1 Intake, Access, and Eligibility Service Categories:
 STRATEGY: 1 Intake, Access, and Eligibility to Services and Supports Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
93.045.000	Special Programs for the	\$4,343,635	\$3,445,496	\$3,235,873	\$3,300,483	\$3,270,483
93.048.000	Special Programs for the	\$522,764	\$1,903,484	\$1,359,672	\$369,800	\$399,800
93.051.000	Alzheimer's Disease Demo Grants Pgm	\$30,111	\$0	\$0	\$0	\$0
93.052.000	NATL FAMILY CAREGIVER SUPPORT PGM	\$3,123,272	\$3,238,710	\$3,258,151	\$3,267,407	\$3,267,407
93.071.000	Medicare Enrollment Assistance Prog	\$6,910	\$611,845	\$470,730	\$0	\$0
93.072.000	Lifespan Respite Care Program	\$0	\$200,000	\$0	\$0	\$0
93.667.000	Social Svcs Block Grants	\$7,165,734	\$5,165,734	\$9,165,734	\$6,502,557	\$6,502,557
93.778.000	XIX FMAP	\$11,723,037	\$17,781,448	\$29,065,477	\$42,956,070	\$42,956,070
93.778.003	XIX 50%	\$40,135,721	\$35,522,166	\$35,069,776	\$36,368,515	\$36,368,515
93.778.004	XIX ADM @ 75%	\$11,199,927	\$9,835,688	\$9,870,455	\$9,877,093	\$9,877,093
93.778.005	XIX FMAP @ 90%	\$0	\$7,374	\$0	\$76,500	\$76,500
93.779.000	Health Care Financing Res	\$3,189,840	\$3,305,241	\$2,901,624	\$2,346,700	\$2,346,700
CFDA Subtotal, Fund	555	\$94,916,711	\$93,777,598	\$107,021,193	\$117,711,293	\$117,711,293
SUBTOTAL, MOF (FEDERAL FUNDS)		\$96,084,774	\$98,346,459	\$108,797,478	\$117,711,293	\$117,711,293
Method of Financing:						
666	Appropriated Receipts	\$2,417,653	\$981,222	\$981,222	\$600,000	\$600,000
777	Interagency Contracts	\$0	\$703,256	\$703,256	\$703,256	\$703,256
SUBTOTAL, MOF (OTHER FUNDS)		\$2,417,653	\$1,684,478	\$1,684,478	\$1,303,256	\$1,303,256
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$199,533,003	\$199,533,003
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$162,915,794	\$179,722,864	\$184,114,268	\$199,533,003	\$199,533,003
FULL TIME EQUIVALENT POSITIONS:		1,758.6	1,882.4	1,883.6	1,883.6	1,883.6

STRATEGY DESCRIPTION AND JUSTIFICATION:

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Agency code: **539** Agency name: **Aging and Disability Services, Department of**

GOAL:	1	Long-term Services and Supports	Statewide Goal/Benchmark:	3	4
OBJECTIVE:	1	Intake, Access, and Eligibility	Service Categories:		
STRATEGY:	1	Intake, Access, and Eligibility to Services and Supports	Service:	22	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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The Intake, Access and Eligibility to Services and Supports strategy provides functional eligibility determination, development of individual service plans that are based on consumer needs and preferences, assistance in obtaining information, and authorizing appropriate services and supports through effective and efficient management of DADS staff, and contracts with the Area Agencies on Aging (AAAs) and local MR Authorities (MRAs).

DADS RLS staff determines functional eligibility for certain individuals living in the community who would be eligible for Medicaid-funded (Title XIX) nursing facility services, but who wish to remain in the community. MRAs determine eligibility and assist consumers in accessing appropriate services and supports. AAAs assist older persons, their family members and/or other caregivers by providing information and assistance in accessing services and supports.

Statutory Authority. Social Security Act, Title XIX; Human Resources Code, Chapter 32, Chapter 101, §§101.030, and Chapter 161; Governmental Code, Chapter 531; and Section 307 of the Older Americans Act.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The dollars requested for this strategy reflects a reduction of 5% general revenue pursuant to the LAR preparation instructions. While the overall funding of MRA services has remained stable since 2003, demand for these services is expected to increase during FY 2012-2013. However, due to funding limitations, individuals applying for services may be placed on interest list(s).

Each MRA identifies local service needs and priorities. Depending on the mix of services delivered at the local level, expenditures in this strategy can vary each year. Funds provided through this strategy also provide assistance as individuals are enrolled into waiver services or are seeking other Medicaid supports such as community based ICF/MR facilities or state supported living centers. If, because of reductions in GR funding, resources are not available to provide necessary local services for maintenance in the community, more individuals will seek emergency services, including institutional placement.

The department’s “Aging and Disability Resource Centers” and “Strengthen Contracting for Community Services” exceptional items request sufficient funding to: provide consumers broader access to home and community based supports; help individuals make informed choices that go beyond publicly funded programs; and will improve the oversight of contractors providing many community based services, especially the Community Based Alternatives and Medically Dependent Children (MDCP) waiver programs and the Community Care for the Aged and Disabled (CCAD) program.

3.D. Sub-Strategy Request

Strategy Code: 1-1-1-1

Date: August 4, 2010

Time: 8:31 AM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 1 Intake and Access
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:						
	1 Number of Certified Ombudsmen	988.00	985.00	1,127.00	1,047.00	1,063.00
	2 Number of Persons Receiving Care Coordination	18,667.00	17,468.00	17,781.00	18,395.00	18,775.00
	3 Number of Persons Receiving Legal Assistance	12,215.00	12,199.00	13,372.00	14,247.00	14,486.00
	4 Average Monthly number of individuals w/MR Receiving Assessment & Service Coordination	8,061.00	12,869.00	22,434.00	28,593.00	28,593.00
	5 Average number of Persons Eligible Per Month: Community Services and Supports					
	6 Average Case Equivalents Per Community Services and Supports Worker					
	7 Average number of Standardized Community Services Case Equivalents Per Month					
Efficiency Measures:						
	1 Statewide Average Cost Per Care Coordination Individual	\$233.84	\$236.25	\$228.99	\$241.27	\$241.25
	2 Statewide Average Cost Per Person Receiving Legal Assistance	\$192.10	\$178.00	\$169.44	\$171.80	\$171.48
	3 Average monthly Cost Per Individual w/MR Receiving Assessment and Serv Coordination	\$174.20	\$178.62	\$182.80	\$182.80	\$182.80
	4 Average Monthly Cost Per Case: Community Services and Supports					
Explanatory Measures:						
	1 Number of Visits to Licensed Assisted Living Facilities by Certified Ombudsman	6,713.00	5,362.00	5,498.00	5,346.00	5,426.00
	2 Total Expenditures for the Ombudsman Program	\$3,535,398.00	\$3,720,768.00	\$3,782,298.00	\$3,782,298.00	\$3,782,298.00
	3 Number of Assisted Living Facilities Visited by a Certified Ombudsman	800.00	924.00	956.00	1,170.00	1,193.00
Objects of Expense:						
	1001 - Salaries & Wages	\$0	\$0	\$0	\$0	\$0
	1002 - Other Personnel Costs	\$0	\$0	\$0	\$0	\$0
	2001 - Professional Fees & Services	\$453,342	\$963,636	\$0	\$0	\$0
	2003 - Consumable Supplies	\$0	\$0	\$0	\$0	\$0
	2004 - Utilities	\$0	\$0	\$0	\$0	\$0
	2005 - Travel	\$0	\$0	\$0	\$0	\$0
	2006 - Rent - Building	\$0	\$0	\$0	\$0	\$0
	2007 - Rent - Machine and Other	\$0	\$0	\$0	\$0	\$0
	2009 - Other Operating Expense	\$47	\$943,708	\$1,520,017	\$0	\$0
	3001 - Client Services	\$12,891,100	\$30,218,972	\$47,723,927	\$62,721,290	\$62,721,290
	4000 - Grants	\$32,754,392	\$37,778,012	\$26,959,130	\$31,152,904	\$31,152,904
	TOTAL, OBJECT OF EXPENSE	\$46,098,881	\$69,904,328	\$76,203,074	\$93,874,194	\$93,874,194
Method of Financing:						
	0001 General Revenue Fund	\$3,705,348	\$18,203,096	\$4,907,928	\$4,928,005	\$4,919,566
	0758 GR-Match for Medicaid	\$4,967,234	\$4,499,352	\$16,882,165	\$24,342,608	\$24,351,047
	8004 GR for Fed Funds (OAA)	\$880,791	\$880,791	\$880,791	\$880,791	\$880,791
	8032 GR Cert Match - Medicaid	\$0	\$0	\$0	\$0	\$0
	SUBTOTAL, MOF (General Revenue)	\$9,553,373	\$23,583,239	\$22,670,884	\$30,151,404	\$30,151,404

3.D. Sub-Strategy Request

Strategy Code: 1-1-1-1

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 1 Intake and Access
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Method of Financing:						
	0666 Appropriated Receipts	\$703,256	\$0	\$0	\$0	\$0
	0777 Interagency Contracts	\$0	\$703,256	\$703,256	\$703,256	\$703,256
SUBTOTAL, MOF (Other Funds)		\$703,256	\$703,256	\$703,256	\$703,256	\$703,256
Method of Financing:						
0369	Federal Funds					
	93.725.000 AoA ARRA Communities Putting Prevention to Work	\$0	\$1,000,000	\$0	\$0	\$0
	93.778.014 XIX Stimulus	\$1,168,063	\$3,568,861	\$1,776,285	\$0	\$0
CFDA Subtotal, Fund 0369		\$1,168,063	\$4,568,861	\$1,776,285	\$0	\$0
0555	Federal Funds					
	93.041.000 Spc Svcs Aging-VII3	\$280,465	\$311,220	\$311,220	\$311,220	\$311,220
	93.042.000 Spc Svcs Aging-VII2	\$1,000,069	\$973,603	\$973,603	\$973,603	\$973,603
	93.044.000 Spc Svcs Aging-IIIB	\$11,800,578	\$11,051,411	\$10,985,966	\$10,985,966	\$10,985,966
	93.045.000 Spc Svcs Aging-IIIC	\$3,737,440	\$2,794,137	\$2,549,001	\$2,549,001	\$2,549,001
	93.048.000 Spc Svcs Aging-Discretionary	\$117,189	\$1,350,311	\$953,708	\$30,000	\$30,000
	93.051.000 Alzheimer's Grant	\$30,111	\$0	\$0	\$0	\$0
	93.052.000 Natl Family Caregiver	\$2,961,647	\$3,065,029	\$3,113,674	\$3,113,674	\$3,113,674
	93.071.000 Medicare Enrollment Assistance Program AAA	\$6,910	\$611,845	\$470,730	\$0	\$0
	93.072.000 AoA Demonstration Grant for Texas Lifespan Respite Care Program	\$0	\$0	\$0	\$0	\$0
	93.667.000 Title XX	\$0	\$0	\$0	\$0	\$0
	93.778.000 XIXADM 90%	\$0	\$0	\$0	\$0	\$0
	93.778.003 XIX ADM 50%	\$0	\$0	\$0	\$0	\$0
	93.778.004 XIXADM 75%	\$0	\$0	\$0	\$0	\$0
	93.778.005 XIX FMAP	\$11,723,037	\$17,781,448	\$29,065,477	\$42,956,070	\$42,956,070
	93.779.000 CMS Res, Demo, & Eval	\$3,016,743	\$3,109,968	\$2,629,270	\$2,100,000	\$2,100,000
CFDA Subtotal, Fund 0555		\$34,674,189	\$41,048,972	\$51,052,649	\$63,019,534	\$63,019,534
SUBTOTAL, MOF (Federal Funds)		\$35,842,252	\$45,617,833	\$52,828,934	\$63,019,534	\$63,019,534
TOTAL, METHOD OF FINANCE		\$46,098,881	\$69,904,328	\$76,203,074	\$93,874,194	\$93,874,194
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-1-1

Date: August 4, 2010

Time: 8:31 AM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 1 Intake and Access
 SUB/SUB-STRATEGY 1 MR Assessment

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
4000 - Grants		2,963,364	2,963,364	2,963,364	2,963,364	2,963,364
TOTAL, OBJECT OF EXPENSE		\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364
Method of Financing:						
0001 General Revenue Fund		\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364
SUBTOTAL, MOF (General Revenue)		\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364
TOTAL, METHOD OF FINANCE		\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 1 Intake and Access
 SUB/SUB-STRATEGY 2 MR Service Coordination

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
3001	Client Services	\$12,891,100	\$30,218,972	\$47,723,927	\$62,721,290	\$62,721,290
4000	Grants	\$5,670,490	\$10,768,264	\$1,798,564	\$6,332,338	\$6,332,338
TOTAL, OBJECT OF EXPENSE		\$18,561,590	\$40,987,236	\$49,522,491	\$69,053,628	\$69,053,628
Method of Financing:						
	0001 General Revenue Fund	\$0	\$14,434,319	\$1,095,308	\$1,051,694	\$1,043,255
	0758 GR-Match for Medicaid	\$4,967,234	\$4,499,352	\$16,882,165	\$24,342,608	\$24,351,047
SUBTOTAL, MOF (General Revenue)		\$4,967,234	\$18,933,671	\$17,977,473	\$25,394,302	\$25,394,302
Method of Financing:						
	0666 Appropriated Receipts	\$703,256	\$0	\$0	\$0	\$0
	0777 Interagency Contracts	\$0	\$703,256	\$703,256	\$703,256	\$703,256
SUBTOTAL, MOF (Other Funds)		\$703,256	\$703,256	\$703,256	\$703,256	\$703,256
Method of Financing:						
0369	Federal Funds					
	93.778.014 XIX Stimulus	\$1,168,063	\$3,568,861	\$1,776,285	\$0	\$0
CFDA Subtotal, Fund 0369		\$1,168,063	\$3,568,861	\$1,776,285	\$0	\$0
0555	Federal Funds					
	93.778.005 XIX FMAP	\$11,723,037	\$17,781,448	\$29,065,477	\$42,956,070	\$42,956,070
CFDA Subtotal, Fund 0555		\$11,723,037	\$17,781,448	\$29,065,477	\$42,956,070	\$42,956,070
SUBTOTAL, MOF (Federal Funds)		\$12,891,100	\$21,350,309	\$30,841,762	\$42,956,070	\$42,956,070
TOTAL, METHOD OF FINANCE		\$18,561,590	\$40,987,236	\$49,522,491	\$69,053,628	\$69,053,628
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-3

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 1 Intake and Access
 SUB/SUB-STRATEGY 3 Access and Assistance Coordination

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
4000	- Grants	\$13,136,911	\$12,664,007	\$12,302,697	\$11,302,697	\$11,302,697
TOTAL, OBJECT OF EXPENSE		\$13,136,911	\$12,664,007	\$12,302,697	\$11,302,697	\$11,302,697
Method of Financing:						
	0001 General Revenue Fund	\$407,300	\$216,464	\$229,934	\$229,934	\$229,934
	0758 GR-Match for Medicaid	\$0	\$0	\$0	\$0	\$0
	8004 GR for Fed Funds (OAA)	\$774,697	\$774,697	\$774,697	\$774,697	\$774,697
	8032 GR Cert Match - Medicaid	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (General Revenue)		\$1,181,997	\$991,161	\$1,004,631	\$1,004,631	\$1,004,631
Method of Financing:						
0555	Federal Funds					
	93.041.000 Spc Svcs Aging-VI13	\$41,055	\$40,820	\$40,820	\$40,820	\$40,820
	93.042.000 Spc Svcs Aging-VI12	\$0	\$0	\$0	\$0	\$0
	93.044.000 Spc Svcs Aging-IIIB	\$7,109,005	\$6,045,557	\$6,045,557	\$6,045,557	\$6,045,557
	93.045.000 Spc Svcs Aging-IIIC	\$94,216	\$62,719	\$62,719	\$62,719	\$62,719
	93.048.000 Spc Svcs Aging-Discretionary	\$0	\$30,000	\$30,000	\$30,000	\$30,000
	93.052.000 Natl Family Caregiver	\$2,023,185	\$2,018,970	\$2,018,970	\$2,018,970	\$2,018,970
	93.071.000 Medicare Enrollment Assistance Program AAA	\$6,910	\$611,845	\$470,730	\$0	\$0
	93.779.000 CMS Res, Demo, & Eval	\$2,680,543	\$2,862,935	\$2,629,270	\$2,100,000	\$2,100,000
CFDA Subtotal, Fund 0555		\$11,954,914	\$11,672,846	\$11,298,066	\$10,298,066	\$10,298,066
SUBTOTAL, MOF (Federal Funds)		\$11,954,914	\$11,672,846	\$11,298,066	\$10,298,066	\$10,298,066
TOTAL, METHOD OF FINANCE		\$13,136,911	\$12,664,007	\$12,302,697	\$11,302,697	\$11,302,697
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-1-4

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 1 Intake and Access
 SUB/SUB-STRATEGY 4 Ombudsman

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
4000	- Grants	\$3,535,398	\$3,720,768	\$3,718,607	\$3,782,298	\$3,782,298
TOTAL, OBJECT OF EXPENSE		\$3,535,398	\$3,720,768	\$3,718,607	\$3,782,298	\$3,782,298
Method of Financing:						
	0001 General Revenue Fund	\$76,555	\$359,190	\$357,029	\$420,720	\$420,720
	0758 GR-Match for Medicaid	\$0	\$0	\$0	\$0	\$0
	8004 GR for Fed Funds (OAA)	\$106,094	\$106,094	\$106,094	\$106,094	\$106,094
	8032 GR Cert Match - Medicaid	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (General Revenue)		\$182,649	\$465,284	\$463,123	\$526,814	\$526,814
Method of Financing:						
0555	Federal Funds					
	93.041.000 Spc Svcs Aging-VI13	\$239,410	\$270,400	\$270,400	\$270,400	\$270,400
	93.042.000 Spc Svcs Aging-VII2	\$1,000,069	\$973,603	\$973,603	\$973,603	\$973,603
	93.044.000 Spc Svcs Aging-IIIB	\$2,113,270	\$2,011,481	\$2,011,481	\$2,011,481	\$2,011,481
CFDA Subtotal, Fund 0555		\$3,352,749	\$3,255,484	\$3,255,484	\$3,255,484	\$3,255,484
SUBTOTAL, MOF (Federal Funds)		\$3,352,749	\$3,255,484	\$3,255,484	\$3,255,484	\$3,255,484
TOTAL, METHOD OF FINANCE		\$3,535,398	\$3,720,768	\$3,718,607	\$3,782,298	\$3,782,298
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-5

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 1 Intake and Access
 SUB/SUB-STRATEGY 5 Program Administration

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2001	- Professional Fees & Services	\$453,342	\$963,636	\$0	\$0	\$0
2009	- Other Operating Expense	\$47	\$943,708	\$1,520,017	\$0	\$0
4000	- Grants	\$7,448,229	\$7,661,609	\$6,175,898	\$6,772,207	\$6,772,207
TOTAL, OBJECT OF EXPENSE		\$7,901,618	\$9,568,953	\$7,695,915	\$6,772,207	\$6,772,207
Method of Financing:						
	0001 General Revenue Fund	\$258,129	\$229,759	\$262,293	\$262,293	\$262,293
SUBTOTAL, MOF (General Revenue)		\$258,129	\$229,759	\$262,293	\$262,293	\$262,293
Method of Financing:						
0369	Federal Funds					
	93.725.000 AoA ARRA Communities Putting Prevention to Work	\$0	\$1,000,000	\$0	\$0	\$0
	93.778.014 XIX Stimulus	\$0	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund 0369		\$0	\$1,000,000	\$0	\$0	\$0
0555	Federal Funds					
	93.044.000 Spc Svcs Aging-IIIB	\$2,578,303	\$2,994,373	\$2,928,928	\$2,928,928	\$2,928,928
	93.045.000 Spc Svcs Aging-IIIC	\$3,643,224	\$2,731,418	\$2,486,282	\$2,486,282	\$2,486,282
	93.048.000 Spc Svcs Aging-Discretionary	\$117,189	\$1,320,311	\$923,708	\$0	\$0
	93.051.000 Alzheimer's Grant	\$30,111	\$0	\$0	\$0	\$0
	93.052.000 Natl Family Caregiver	\$938,462	\$1,046,059	\$1,094,704	\$1,094,704	\$1,094,704
	93.779.000 CMS Res, Demo, & Eval	\$336,200	\$247,033	\$0	\$0	\$0
CFDA Subtotal, Fund 0555		\$7,643,489	\$8,339,194	\$7,433,622	\$6,509,914	\$6,509,914
SUBTOTAL, MOF (Federal Funds)		\$7,643,489	\$9,339,194	\$7,433,622	\$6,509,914	\$6,509,914
TOTAL, METHOD OF FINANCE		\$7,901,618	\$9,568,953	\$7,695,915	\$6,772,207	\$6,772,207
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

3.E. SUB Sub-Strategy

Date: August 4, 2010
Time: 8:31 AM

Agency Code: 539		Agency Name: Texas Department of Aging and Disability Services					Strategy Code: 1-1-1	
AGENCY GOAL		Long Term Services and Supports						
OBJECTIVE		Intake, Access, & Eligibility						
STRATEGY		Intake, Access, & Eligibility						
SUB-STRATEGY SUMMARY								
Code	Sub-Strategy Requests	Sub/Sub-Strategy	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013	
1	Intake and Access	MR Assessment	\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364	\$2,963,364	
2	Intake and Access	MR Service Coordination	\$18,561,590	\$40,987,236	\$49,522,491	\$69,053,628	\$69,053,628	
3	Intake and Access	Access and Assistance Coordination	\$13,136,911	\$12,664,007	\$12,302,697	\$11,302,697	\$11,302,697	
4	Intake and Access	Ombudsman	\$3,535,398	\$3,720,768	\$3,718,607	\$3,782,298	\$3,782,298	
5	Intake and Access	Program Administration	\$7,901,618	\$9,568,953	\$7,695,915	\$6,772,207	\$6,772,207	
Total, Sub-strategies			\$46,098,881	\$69,904,328	\$76,203,074	\$93,874,194	\$93,874,194	

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 2 LTC Functional Eligibility
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:						
	5 Average number of Persons Eligible Per Month: Community Services and Supports	157,402.00	169,552.00	164,215.00	163,823.00	166,878.00
	6 Average Case Equivalents Per Community Services and Supports Worker	290.00	304.00	278.00	277.00	283.00
	7 Average number of Standardized Community Services Case Equivalents Per Month	274,335.00	299,548.00	282,361.00	281,207.00	287,517.00
Efficiency Measures:						
	4 Average Monthly Cost Per Case: Community Services and Supports	\$38.20	\$31.29	\$31.39	\$30.13	\$29.58
Objects of Expense:						
	1001 - Salaries & Wages	\$64,919,789	\$63,357,175	\$61,183,343	\$62,291,187	\$62,291,187
	1002 - Other Personnel Costs	\$2,573,838	\$2,478,759	\$2,584,110	\$2,496,528	\$2,496,528
	2001 - Professional Fees & Services	\$1,952,790	\$1,747,159	\$1,048,441	\$679,518	\$679,518
	2003 - Consumable Supplies	\$50,394	\$40,077	\$28,231	\$26,431	\$26,431
	2004 - Utilities	\$79,306	\$61,603	\$64,770	\$62,370	\$62,370
	2005 - Travel	\$5,034,112	\$4,843,290	\$5,447,450	\$5,259,666	\$5,259,666
	2006 - Rent - Building	\$14,633	\$3,860	\$4,250	\$4,250	\$4,250
	2007 - Rent - Machine and Other	\$68,591	\$63,104	\$44,094	\$42,294	\$42,294
	2009 - Other Operating Expense	\$17,187,549	\$16,642,744	\$16,680,729	\$16,525,658	\$16,525,658
	3001 - Client Services	\$3,756,218	\$1,428,630	\$1,488,291	\$0	\$0
	4000 - Grants	\$2,691,881	\$1,023,823	\$1,066,578	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$98,329,101	\$91,690,224	\$89,640,287	\$87,387,902	\$87,387,902
Method of Financing:						
	0001 General Revenue Fund	\$11,074,125	\$11,463,599	\$10,650,418	\$9,707,085	\$9,715,524
	0758 GR-Match for Medicaid	\$37,314,221	\$36,745,711	\$33,849,919	\$34,198,874	\$34,190,435
	8004 GR for Fed Funds (OAA)	\$0	\$0	\$0	\$0	\$0
	8032 GR Cert Match - Medicaid	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (General Revenue)		\$48,388,346	\$48,209,310	\$44,500,337	\$43,905,959	\$43,905,959

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 2 LTC Functional Eligibility
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Method of Financing:						
	0666 Appropriated Receipts	\$752,211	\$451,068	\$381,222	\$0	\$0
	0777 Interagency Contracts	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (Other Funds)		\$752,211	\$451,068	\$381,222	\$0	\$0
Method of Financing:						
0369	Federal Funds					
	93.725.000 AoA ARRA Communities Putting Prevention to Work	\$0	\$0	\$0	\$0	\$0
	93.778.014 XIX Stimulus	\$0	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund 0369		\$0	\$0	\$0	\$0	\$0
0555	Federal Funds					
	93.041.000 Spc Svcs Aging-VII3	\$0	\$0	\$0	\$0	\$0
	93.042.000 Spc Svcs Aging-VII2	\$0	\$0	\$0	\$0	\$0
	93.044.000 Spc Svcs Aging-IIIB	\$394,648	\$424,178	\$352,912	\$375,379	\$375,379
	93.045.000 Spc Svcs Aging-IIIC	\$606,195	\$651,359	\$686,872	\$751,482	\$721,482
	93.048.000 Spc Svcs Aging-Discretionary	\$405,575	\$553,173	\$405,964	\$339,800	\$369,800
	93.051.000 Alzheimer's Grant	\$0	\$0	\$0	\$0	\$0
	93.052.000 Natl Family Caregiver	\$161,625	\$173,681	\$144,477	\$153,733	\$153,733
	93.071.000 Medicare Enrollment Assistance Program AAA	\$0	\$0	\$0	\$0	\$0
	93.072.000 AoA Demonstration Grant for Texas Lifespan Respite Care Program	\$0	\$200,000	\$0	\$0	\$0
	93.667.000 Title XX	\$6,929,614	\$4,907,133	\$8,890,038	\$6,226,861	\$6,226,861
	93.778.000 XIXADM 90%	\$0	\$7,374	\$0	\$76,500	\$76,500
	93.778.003 XIX ADM 50%	\$36,797,361	\$32,088,707	\$30,659,965	\$31,902,216	\$31,902,215
	93.778.004 XIXADM 75%	\$3,847,703	\$3,968,339	\$3,494,730	\$3,557,856	\$3,557,857
	93.778.005 XIX FMAP	\$0	\$0	\$0	\$0	\$0
	93.779.000 CMS Res, Demo, & Eval	\$45,823	\$55,902	\$123,770	\$98,116	\$98,116
CFDA Subtotal, Fund 0555		\$49,188,544	\$43,029,846	\$44,758,728	\$43,481,943	\$43,481,943
SUBTOTAL, MOF (Federal Funds)		\$49,188,544	\$43,029,846	\$44,758,728	\$43,481,943	\$43,481,943
TOTAL, METHOD OF FINANCE		\$98,329,101	\$91,690,224	\$89,640,287	\$87,387,902	\$87,387,902
FULL TIME EQUIVALENT POSITIONS:		1619.6	1734.8	1742.8	1742.8	1742.8

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2-1

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 2 LTC Functional Eligibility
 SUB/SUB-STRATEGY 1 CCAD Medicaid Eligibility

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001 - Salaries & Wages		\$31,766,563	\$29,743,014	\$27,491,965	\$28,364,524	\$28,364,524
1002 - Other Personnel Costs		\$1,299,112	\$1,208,044	\$1,222,045	\$1,156,814	\$1,156,814
2001 - Professional Fees & Services		\$715,373	\$281,108	\$287,191	\$12,417	\$12,417
2003 - Consumable Supplies		\$26,703	\$20,630	\$15,978	\$14,637	\$14,637
2004 - Utilities		\$28,800	\$27,504	\$35,930	\$34,142	\$34,142
2005 - Travel		\$2,607,396	\$2,308,096	\$2,332,062	\$2,196,685	\$2,196,685
2006 - Rent - Building		\$2,429	\$1,707	\$3,165	\$3,165	\$3,165
2007 - Rent - Machine and Other		\$14,570	\$11,548	\$11,025	\$9,685	\$9,685
2009 - Other Operating Expense		\$8,456,888	\$7,104,984	\$7,111,856	\$7,165,516	\$7,165,516
3001 - Client Services		\$2,797,631	\$1,064,044	\$1,108,479	\$0	\$0
4000 - Grants		\$2,004,913	\$762,543	\$794,387	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$49,720,378	\$42,533,222	\$40,414,083	\$38,957,585	\$38,957,585
Method of Financing:						
0001 General Revenue Fund		\$7,950,341	\$8,648,882	\$7,816,361	\$7,102,541	\$7,110,980
0758 GR-Match for Medicaid		\$18,368,445	\$15,835,522	\$14,704,566	\$14,659,687	\$14,651,248
SUBTOTAL, MOF (General Revenue)		\$26,318,786	\$24,484,404	\$22,520,927	\$21,762,228	\$21,762,228
Method of Financing:						
0555	Federal Funds					
93.667.000 Title XX		\$4,193,718	\$3,587,066	\$3,336,089	\$3,205,982	\$3,203,967
93.778.003 XIX ADM 50%		\$16,650,903	\$12,022,407	\$12,558,909	\$12,228,091	\$12,230,105
93.778.004 XIXADM 75%		\$2,556,971	\$2,439,345	\$1,998,158	\$1,761,284	\$1,761,285
CFDA Subtotal, Fund 0555		\$23,401,592	\$18,048,818	\$17,893,156	\$17,195,357	\$17,195,357
SUBTOTAL, MOF (Federal Funds)		\$23,401,592	\$18,048,818	\$17,893,156	\$17,195,357	\$17,195,357
TOTAL, METHOD OF FINANCE		\$49,720,378	\$42,533,222	\$40,414,083	\$38,957,585	\$38,957,585
FULL TIME EQUIVALENT POSITIONS:		815.8	858.2	856.4	856.4	856.4

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 2 LTC Functional Eligibility
 SUB/SUB-STRATEGY 2 CCAD Non-Medicaid Eligibility

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	Salaries & Wages	\$9,963,118	\$9,256,165	\$8,591,827	\$8,890,803	\$8,890,803
1002	Other Personnel Costs	\$422,566	\$391,367	\$397,097	\$374,746	\$374,746
2001	Professional Fees & Services	\$244,983	\$96,320	\$98,232	\$4,083	\$4,083
2003	Consumable Supplies	\$9,003	\$6,926	\$5,303	\$4,844	\$4,844
2004	Utilities	\$8,925	\$7,913	\$10,182	\$9,570	\$9,570
2005	Travel	\$844,372	\$742,068	\$752,359	\$705,974	\$705,974
2006	Rent - Building	\$832	\$585	\$1,085	\$1,085	\$1,085
2007	Rent - Machine and Other	\$4,750	\$3,957	\$3,778	\$3,318	\$3,318
2009	Other Operating Expense	\$2,788,320	\$2,328,086	\$2,330,755	\$2,177,820	\$2,177,820
3001	Client Services	\$958,587	\$364,586	\$379,812		
4000	Grants	\$686,968	\$261,280	\$272,191		
TOTAL, OBJECT OF EXPENSE		\$15,932,424	\$13,459,253	\$12,842,621	\$12,172,243	\$12,172,243
Method of Financing:						
	0001 General Revenue Fund	\$2,459,807	\$2,077,974	\$1,982,772	\$1,879,272	\$1,879,272
	0758 GR-Match for Medicaid	\$5,413,370	\$5,083,694	\$4,850,786	\$4,597,578	\$4,597,578
SUBTOTAL, MOF (General Revenue)		\$7,873,177	\$7,161,668	\$6,833,558	\$6,476,850	\$6,476,850
Method of Financing:						
0555	Federal Funds					
	93.667.000 Title XX	\$1,436,945	\$1,213,890	\$1,158,276	\$1,097,815	\$1,097,815
	93.778.003 XIX ADM 50%	\$6,622,302	\$5,083,695	\$4,850,787	\$4,597,578	\$4,597,578
CFDA Subtotal, Fund 0555		\$8,059,247	\$6,297,585	\$6,009,063	\$5,695,393	\$5,695,393
SUBTOTAL, MOF (Federal Funds)		\$8,059,247	\$6,297,585	\$6,009,063	\$5,695,393	\$5,695,393
TOTAL, METHOD OF FINANCE		\$15,932,424	\$13,459,253	\$12,842,621	\$12,172,243	\$12,172,243
FULL TIME EQUIVALENT POSITIONS:		260.0	274.7	272.9	272.9	272.9

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2-3

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 2 LTC Functional Eligibility
 SUB/SUB-STRATEGY 3 CBA Eligibility

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	Salaries & Wages	\$5,756,210	\$6,538,757	\$7,092,175	\$7,092,175	\$7,092,175
1002	Other Personnel Costs	\$252,340	\$296,740	\$345,480	\$345,480	\$345,480
2004	Utilities	\$0	\$0	\$0	\$0	\$0
2005	Travel	\$360,826	\$404,553	\$431,481	\$431,481	\$431,481
2009	Other Operating Expense	\$671,041	\$848,148	\$856,271	\$856,271	\$856,271
TOTAL, OBJECT OF EXPENSE		\$7,040,645	\$8,088,198	\$8,725,407	\$8,725,407	\$8,725,407
Method of Financing:						
	0758 GR-Match for Medicaid	\$3,520,323	\$4,044,099	\$4,362,704	\$4,362,704	\$4,362,704
SUBTOTAL, MOF (General Revenue)		\$3,520,323	\$4,044,099	\$4,362,704	\$4,362,704	\$4,362,704
Method of Financing:						
0555	Federal Funds					
	93.778.003 XIX ADM 50%	\$3,520,322	\$4,044,099	\$4,362,703	\$4,362,703	\$4,362,703
CFDA Subtotal, Fund 0555		\$3,520,322	\$4,044,099	\$4,362,703	\$4,362,703	\$4,362,703
SUBTOTAL, MOF (Federal Funds)		\$3,520,322	\$4,044,099	\$4,362,703	\$4,362,703	\$4,362,703
TOTAL, METHOD OF FINANCE		\$7,040,645	\$8,088,198	\$8,725,407	\$8,725,407	\$8,725,407
FULL TIME EQUIVALENT POSITIONS:		159.0	196.4	205.0	205.0	205.0

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2-4

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 2 LTC Functional Eligibility
 SUB/SUB-STRATEGY 4 Managed Care

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	Salaries & Wages	\$1,605,170	\$997,812	\$964,920	\$964,920	\$964,920
1002	Other Personnel Costs	\$82,440	\$48,000	\$50,400	\$50,400	\$50,400
2001	Professional Fees & Services	\$111,074	\$0	\$0	\$0	\$0
2005	Travel	\$18,377	\$27,724	\$2,266	\$2,266	\$2,266
2007	Rent - Machine and Other	\$2,214	\$6,642	\$0	\$0	\$0
2009	Other Operating Expense	\$71,883	\$321,977	\$308,175	\$308,175	\$308,175
TOTAL, OBJECT OF EXPENSE		\$1,891,158	\$1,402,155	\$1,325,761	\$1,325,761	\$1,325,761
Method of Financing:						
	0758 GR-Match for Medicaid	\$945,579	\$701,078	\$662,881	\$662,881	\$662,881
SUBTOTAL, MOF (General Revenue)		\$945,579	\$701,078	\$662,881	\$662,881	\$662,881
Method of Financing:						
0555	Federal Funds					
	93.778.003 XIX ADM 50%	\$945,579	\$701,077	\$662,880	\$662,880	\$662,880
CFDA Subtotal, Fund 0555		\$945,579	\$701,077	\$662,880	\$662,880	\$662,880
SUBTOTAL, MOF (Federal Funds)		\$945,579	\$701,077	\$662,880	\$662,880	\$662,880
TOTAL, METHOD OF FINANCE		\$1,891,158	\$1,402,155	\$1,325,761	\$1,325,761	\$1,325,761
FULL TIME EQUIVALENT POSITIONS:		47.6	30.9	29.0	29.0	29.0

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2-5

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 2 LTC Functional Eligibility
 SUB/SUB-STRATEGY 5 MDCP Eligibility

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	Salaries & Wages	\$3,252,430	\$3,712,586	\$3,718,562	\$3,718,562	\$3,718,562
1002	Other Personnel Costs	\$82,500	\$88,820	\$96,360	\$96,360	\$96,360
2001	Professional Fees & Services	\$785	\$2,521	\$0	\$0	\$0
2003	Consumable Supplies	\$963	\$1,052	\$500	\$500	\$500
2004	Utilities	\$15,770	\$6,185	\$7,944	\$7,944	\$7,944
2005	Travel	\$407,769	\$354,276	\$653,094	\$653,094	\$653,094
2007	Rent - Machine and Other	\$759	\$0	\$0	\$0	\$0
2009	Other Operating Expense	\$390,981	\$461,045	\$479,115	\$479,115	\$479,115
TOTAL, OBJECT OF EXPENSE		\$4,151,957	\$4,626,485	\$4,955,575	\$4,955,575	\$4,955,575
Method of Financing:						
	0758 GR-Match for Medicaid	\$1,708,741	\$1,866,584	\$1,941,937	\$1,941,937	\$1,941,937
SUBTOTAL, MOF (General Revenue)		\$1,708,741	\$1,866,584	\$1,941,937	\$1,941,937	\$1,941,937
Method of Financing:						
0555	Federal Funds					
	93.778.003 XIX ADM 50%	\$1,341,503	\$1,419,926	\$1,706,085	\$1,406,085	\$1,406,085
	93.778.004 XIXADM 75%	\$1,101,713	\$1,339,975	\$1,307,553	\$1,607,553	\$1,607,553
CFDA Subtotal, Fund 0555		\$2,443,216	\$2,759,901	\$3,013,638	\$3,013,638	\$3,013,638
SUBTOTAL, MOF (Federal Funds)		\$2,443,216	\$2,759,901	\$3,013,638	\$3,013,638	\$3,013,638
TOTAL, METHOD OF FINANCE		\$4,151,957	\$4,626,485	\$4,955,575	\$4,955,575	\$4,955,575
FULL TIME EQUIVALENT POSITIONS:		74.0	93.0	90.0	90.0	90.0

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2-6

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 2 LTC Functional Eligibility
 SUB/SUB-STRATEGY 6 Consolidated Waiver Program Eligibility

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	Salaries & Wages	\$102,876	\$67,310	\$67,692	\$67,692	\$67,692
1002	Other Personnel Costs	\$5,160	\$3,600	\$3,840	\$3,840	\$3,840
2003	Consumable Supplies	\$0	\$0	\$300	\$300	\$300
2004	Utilities	\$285	\$155	\$500	\$500	\$500
2005	Travel	\$7,384	\$1,000	\$3,500	\$3,500	\$3,500
2009	Other Operating Expense	\$34,491	\$29,432	\$30,532	\$30,532	\$30,532
TOTAL, OBJECT OF EXPENSE		\$150,196	\$101,497	\$106,364	\$106,364	\$106,364
Method of Financing:						
	0758 GR-Match for Medicaid	\$75,098	\$50,749	\$53,182	\$53,182	\$53,182
SUBTOTAL, MOF (General Revenue)		\$75,098	\$50,749	\$53,182	\$53,182	\$53,182
Method of Financing:						
0555	Federal Funds					
	93.778.003 XIX ADM 50%	\$75,098	\$50,748	\$53,182	\$53,182	\$53,182
CFDA Subtotal, Fund 0555		\$75,098	\$50,748	\$53,182	\$53,182	\$53,182
SUBTOTAL, MOF (Federal Funds)		\$75,098	\$50,748	\$53,182	\$53,182	\$53,182
TOTAL, METHOD OF FINANCE		\$150,196	\$101,497	\$106,364	\$106,364	\$106,364
FULL TIME EQUIVALENT POSITIONS:		2.9	2.3	2.0	2.0	2.0

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-2-7

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 2 LTC Functional Eligibility
 SUB/SUB-STRATEGY 7 Program Administration

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	Salaries & Wages	\$12,473,422	\$13,041,531	\$13,256,202	\$13,192,511	\$13,192,511
1002	Other Personnel Costs	\$429,720	\$442,188	\$468,888	\$468,888	\$468,888
2001	Professional Fees & Services	\$880,575	\$1,367,210	\$663,018	\$663,018	\$663,018
2003	Consumable Supplies	\$13,497	\$11,469	\$6,150	\$6,150	\$6,150
2004	Utilities	\$25,526	\$19,846	\$10,214	\$10,214	\$10,214
2005	Travel	\$787,988	\$1,005,573	\$1,272,688	\$1,266,666	\$1,266,666
2006	Rent - Building	\$11,372	\$1,568			
2007	Rent - Machine and Other	\$46,298	\$40,957	\$29,291	\$29,291	\$29,291
2009	Other Operating Expense	\$4,773,945	\$5,549,072	\$5,564,025	\$5,508,229	\$5,508,229
TOTAL, OBJECT OF EXPENSE		\$19,442,343	\$21,479,414	\$21,270,476	\$21,144,967	\$21,144,967
Method of Financing:						
0001	General Revenue Fund	\$663,977	\$736,743	\$851,285	\$725,272	\$725,272
0758	GR-Match for Medicaid	\$7,282,665	\$9,163,985	\$7,273,863	\$7,920,905	\$7,920,905
8004	GR for Fed Funds (OAA)	\$0	\$0	\$0	\$0	\$0
8032	GR Cert Match - Medicaid	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (General Revenue)		\$7,946,642	\$9,900,728	\$8,125,148	\$8,646,177	\$8,646,177
Method of Financing:						
0666	Appropriated Receipts	\$752,211	\$451,068	\$381,222	\$0	\$0
0777	Interagency Contracts	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (Other Funds)		\$752,211	\$451,068	\$381,222	\$0	\$0
Method of Financing:						
0555	Federal Funds					
93.044.000	Spc Svcs Aging-IIIB	\$394,648	\$424,178	\$352,912	\$375,379	\$375,379
93.045.000	Spc Svcs Aging-IIIC	\$606,195	\$651,359	\$686,872	\$751,482	\$721,482
93.048.000	Spc Svcs Aging-Discretionary	\$405,575	\$553,173	\$405,964	\$339,800	\$369,800
93.052.000	Natl Family Caregiver	\$161,625	\$173,681	\$144,477	\$153,733	\$153,733
93.072.000	AoA Demonstration Grant for Texas Lifespan Respite Care Program	\$0	\$200,000	\$0	\$0	\$0
93.667.000	Title XX	\$1,298,951	\$106,177	\$4,395,673	\$1,923,064	\$1,925,079
93.778.000	XIXADM 90%	\$0	\$7,374	\$0	\$76,500	\$76,500
93.778.003	XIX ADM 50%	\$7,641,654	\$8,766,755	\$6,465,419	\$8,591,697	\$8,589,682
93.778.004	XIXADM 75%	\$189,019	\$189,019	\$189,019	\$189,019	\$189,019
93.779.000	CMS Res, Demo, & Eval	\$45,823	\$55,902	\$123,770	\$98,116	\$98,116
CFDA Subtotal, Fund 0555		\$10,743,490	\$11,127,618	\$12,764,106	\$12,498,790	\$12,498,790
SUBTOTAL, MOF (Federal Funds)		\$10,743,490	\$11,127,618	\$12,764,106	\$12,498,790	\$12,498,790
TOTAL, METHOD OF FINANCE		\$19,442,343	\$21,479,414	\$21,270,476	\$21,144,967	\$21,144,967
FULL TIME EQUIVALENT POSITIONS:		260.3	279.3	287.5	287.5	287.5

3.E. SUB Sub-Strategy

Date: August 4, 2010
Time: 8:31 AM

Agency Code: 539		Agency Name: Texas Department of Aging and Disability Services					Strategy Code: 1-1-1	
AGENCY GOAL		Long Term Services and Supports						
OBJECTIVE		Intake, Access, & Eligibility						
STRATEGY		Intake, Access, & Eligibility						
SUB-STRATEGY SUMMARY		LTC Functional Eligibility						
Code	Sub-Strategy Requests	Sub/Sub-Strategy	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013	
1	LTC Functional Eligibility	CCAD Medicaid Eligibility	\$49,720,378	\$42,533,222	\$40,414,083	\$38,957,585	\$38,957,585	
2	LTC Functional Eligibility	CCAD Non-Medicaid Eligibility	\$15,932,424	\$13,459,253	\$12,842,621	\$12,172,243	\$12,172,243	
3	LTC Functional Eligibility	CBA Eligibility	\$7,040,645	\$8,088,198	\$8,725,407	\$8,725,407	\$8,725,407	
4	LTC Functional Eligibility	Managed Care	\$1,891,158	\$1,402,155	\$1,325,761	\$1,325,761	\$1,325,761	
5	LTC Functional Eligibility	MDCP Eligibility	\$4,151,957	\$4,626,485	\$4,955,575	\$4,955,575	\$4,955,575	
6	LTC Functional Eligibility	Consolidated Waiver Program Eligibility	\$150,196	\$101,497	\$106,364	\$106,364	\$106,364	
7	LTC Functional Eligibility	Program Administration	\$19,442,343	\$21,479,414	\$21,270,476	\$21,144,967	\$21,144,967	
Total, Sub-strategies			\$98,329,101	\$91,690,224	\$89,640,287	\$87,387,902	\$87,387,902	

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-3

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 3 Non-Medicaid Services GR
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	Salaries & Wages	\$3,074,804	\$3,226,154	\$3,116,912	\$3,116,912	\$3,116,912
1002	Other Personnel Costs	\$68,940	\$68,540	\$73,560	\$73,560	\$73,560
2001	Professional Fees & Services	\$100,470	\$176,175	\$0	\$0	\$0
2003	Consumable Supplies	\$5,147	\$3,098	\$7,000	\$7,000	\$7,000
2004	Utilities	\$8,110	\$4,514	\$1,500	\$1,500	\$1,500
2005	Travel	\$161,307	\$244,617	\$553,010	\$553,010	\$553,010
2006	Rent - Building	\$2,332	\$0	\$0	\$0	\$0
2009	Other Operating Expense	\$256,659	\$304,954	\$542,348	\$542,348	\$542,348
TOTAL, OBJECT OF EXPENSE		\$3,677,769	\$4,028,052	\$4,294,330	\$4,294,330	\$4,294,330
Method of Financing:						
	0001 General Revenue Fund	\$138,513	\$151,857	\$161,896	\$161,896	\$161,896
	0758 GR-Match for Medicaid	\$1,610,975	\$1,764,287	\$1,880,917	\$1,880,917	\$1,880,917
SUBTOTAL, MOF (General Revenue)		\$1,749,488	\$1,916,144	\$2,042,813	\$2,042,813	\$2,042,813

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-3

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 3 Non-Medicaid Services GR
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Method of Financing:						
0555	Federal Funds					
	93.667.000 Title XX	\$236,120	\$258,601	\$275,696	\$275,696	\$275,696
	93.778.003 XIX ADM 50%	\$1,564,887	\$1,713,936	\$1,827,237	\$1,827,237	\$1,827,237
	93.779.000 CMS Res, Demo, & Eval	\$127,274	\$139,371	\$148,584	\$148,584	\$148,584
	CFDA Subtotal, Fund 0555	\$1,928,281	\$2,111,908	\$2,251,517	\$2,251,517	\$2,251,517
	SUBTOTAL, MOF (Federal Funds)	\$1,928,281	\$2,111,908	\$2,251,517	\$2,251,517	\$2,251,517
	TOTAL, METHOD OF FINANCE	\$3,677,769	\$4,028,052	\$4,294,330	\$4,294,330	\$4,294,330
	FULL TIME EQUIVALENT POSITIONS:	60.3	66.6	67.4	67.4	67.4

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-4

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 4 Nursing Facility Payments (contract and staffing costs)
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	Salaries & Wages	\$3,238,985	\$3,301,004	\$3,368,390	\$3,368,390	\$3,368,390
1002	Other Personnel Costs	\$112,720	\$111,600	\$111,840	\$111,840	\$111,840
2001	Professional Fees & Services	\$11,326,290	\$9,689,376	\$9,374,088	\$9,374,088	\$9,374,088
2003	Consumable Supplies	\$8,879	\$5,924	\$8,145	\$8,145	\$8,145
2004	Utilities	\$5,746	\$6,239	\$5,716	\$5,716	\$5,716
2005	Travel	\$11,205	\$46,391	\$36,861	\$36,861	\$36,861
2006	Rent - Building					
2007	Rent - Machine and Other	\$1,404	\$1,440	\$1,512	\$1,512	\$1,512
2009	Other Operating Expense	\$104,814	\$938,286	\$1,070,025	\$1,070,025	\$1,070,025
3001	Client Services					
4000	Grants					
TOTAL, OBJECT OF EXPENSE		\$14,810,043	\$14,100,260	\$13,976,577	\$13,976,577	\$13,976,577
Method of Financing:						
	0001 General Revenue Fund	\$367,910	\$331,577	\$339,440	\$339,440	\$339,440
	0758 GR-Match for Medicaid	\$4,354,250	\$5,651,657	\$4,078,838	\$4,078,838	\$4,078,838
SUBTOTAL, MOF (General Revenue)		\$4,722,160	\$5,983,234	\$4,418,278	\$4,418,278	\$4,418,278

3.D. SUB Sub-Strategy

Strategy Code: 1-1-1-4

Date: August 4, 2010

Time: 8:31 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 1 Intake, Access, and Eligibility
 STRATEGY: 1 Intake, Access and Eligibility to Services and Supports
 SUB-STRATEGY 4 Nursing Facility Payments (contract and staffing costs)
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Method of Financing:						
	0666 Appropriated Receipts	\$962,186	\$530,154	\$600,000	\$600,000	\$600,000
SUBTOTAL, MOF (Other Funds)		\$962,186	\$530,154	\$600,000	\$600,000	\$600,000
Method of Financing:						
0555	Federal Funds					
	93.778.003 XIX ADM 50%	\$1,773,473	\$1,719,523	\$2,582,574	\$2,639,062	\$2,639,063
	93.778.004 XIXADM 75%	\$7,352,224	\$5,867,349	\$6,375,725	\$6,319,237	\$6,319,236
CFDA Subtotal, Fund 0555		\$9,125,697	\$7,586,872	\$8,958,299	\$8,958,299	\$8,958,299
SUBTOTAL, MOF (Federal Funds)		\$9,125,697	\$7,586,872	\$8,958,299	\$8,958,299	\$8,958,299
TOTAL, METHOD OF FINANCE		\$14,810,043	\$14,100,260	\$13,976,577	\$13,976,577	\$13,976,577
FULL TIME EQUIVALENT POSITIONS:		78.7	81.0	73.4	73.4	73.4

3. E. Sub-strategy Summary

Date: August 4, 2010
Time: 8:31 AM

Agency Code: 539		Agency Name: Texas Department of Aging and Disability Services				Strategy Code: 1-1-1	
AGENCY GOAL		Long Term Services and Supports					
OBJECTIVE		Intake, Access, & Eligibility					
STRATEGY		Intake, Access, & Eligibility					
SUB-STRATEGY SUMMARY							
Code	Sub-Strategy Requests	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013	
1	Intake and Access	\$46,098,881	\$69,904,328	\$76,203,074	\$93,874,194	\$93,874,194	
2	LTC Functional Eligibility	\$98,329,101	\$91,690,224	\$89,640,287	\$87,387,902	\$87,387,902	
3	Non-Medicaid Services GR	\$3,677,769	\$4,028,052	\$4,294,330	\$4,294,330	\$4,294,330	
4	Nursing Facility Payments (contract and staffing costs)	\$14,810,043	\$14,100,260	\$13,976,577	\$13,976,577	\$13,976,577	
Total, Sub-strategies		\$162,915,794	\$179,722,864	\$184,114,268	\$199,533,003	\$199,533,003	