

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/10/2010
 TIME: 9:29:18AM

Agency code: **539** Agency name: **Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 4
 OBJECTIVE: 3 Community Services and Supports - Waivers Service Categories:
 STRATEGY: 1 Community-based Alternatives (CBA) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:						
KEY 1	Average Number of Individuals Served Per Month: Medicaid CBA Waiver	25,952.00	26,108.00	23,032.00	16,589.00	16,589.00
Efficiency Measures:						
KEY 1	Average Monthly Cost Per Individual: Medicaid CBA Waiver	1,456.13	1,561.68	1,578.42	1,587.48	1,587.48
Explanatory/Input Measures:						
1	Average Number on Interest List Per Month: CBA Waiver	30,721.00	37,023.00	40,500.00	55,600.00	55,600.00
KEY 2	# of Persons Receiving Svcs at the End of the Fiscal Year: CBA Waiver	26,525.00	24,339.00	21,907.00	16,589.00	16,589.00
Objects of Expense:						
3001	CLIENT SERVICES	\$454,477,582	\$490,296,131	\$437,461,632	\$316,864,336	\$316,864,336
TOTAL, OBJECT OF EXPENSE		\$454,477,582	\$490,296,131	\$437,461,632	\$316,864,336	\$316,864,336
Method of Financing:						
758	GR Match For Medicaid	\$144,003,511	\$144,990,724	\$166,074,374	\$125,092,481	\$125,092,481
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$144,003,511	\$144,990,724	\$166,074,374	\$125,092,481	\$125,092,481
Method of Financing:						
369	Fed Recovery & Reinvestment Fund					
	93.778.014 Medicaid - Stimulus	\$40,948,659	\$57,662,368	\$14,128,185	\$0	\$0
CFDA Subtotal, Fund	369	\$40,948,659	\$57,662,368	\$14,128,185	\$0	\$0
555	Federal Funds					
	93.778.000 XIX FMAP	\$268,037,589	\$286,961,908	\$256,577,943	\$191,347,681	\$191,347,681
	93.778.003 XIX 50%	\$869,233	\$681,131	\$681,130	\$424,174	\$424,174
CFDA Subtotal, Fund	555	\$268,906,822	\$287,643,039	\$257,259,073	\$191,771,855	\$191,771,855

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 STRATEGY: 1 Community-based Alternatives (CBA) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
SUBTOTAL, MOF (FEDERAL FUNDS)		\$309,855,481	\$345,305,407	\$271,387,258	\$191,771,855	\$191,771,855
Method of Financing:						
777	Interagency Contracts	\$618,590	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$618,590	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$316,864,336	\$316,864,336
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$454,477,582	\$490,296,131	\$437,461,632	\$316,864,336	\$316,864,336

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Community Based Alternatives (CBA) strategy provides services and supports to aged and disabled individuals as an alternative to residing in a nursing facility. Services include case management, adaptive aids, medical supplies, dental, adult foster care, assisted living/residential care, emergency response, nursing, minor home modifications, occupational therapy, personal assistance, home delivered meals, physical therapy, respite care, speech pathology, and transition assistance services.

To be eligible for CBA services, an individual must be 21 years of age or older; meet medical necessity for nursing facility admission; have a monthly income that is within 300% of the monthly income limit for SSI (currently \$2,022/month, adjusted annually); have countable resources of no more than \$2,000; have an Individual Service Plan (ISP) that does not exceed 200% of the reimbursement rate that would have been paid for that same individual to receive services in a nursing facility; and choose waiver services instead of nursing facility care based on an informed choice.

Statutory Authority. Social Security Act, §1915(b), and §1915(c); Human Resources Code, Chapters 32 and 161, and Government Code 531.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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GOAL:	1	Long-term Services and Supports	Statewide Goal/Benchmark:	3	4
OBJECTIVE:	3	Community Services and Supports - Waivers	Service Categories:		
STRATEGY:	1	Community-based Alternatives (CBA)	Service:	26	Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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CBA was included in the 5% Biennial Budget Reduction plan and met its reduction goal through the reduction of Personal Care Hours in FY 2010-11. In February of FY 2011, Star+Plus will transfer from DADS to HHSC resulting in a caseload decrease of 4,858 for the CBA program for the last 7 months of FY 2011. However, the avg. monthly cost to serve CBA clients will increase because individuals who transfer to Star+Plus will be served at a higher cost. The fiscal impact of the Star+Plus transition is estimated for FY 2009-11 in substrategy 1.3.1.1. The base request will serve 5,318 individuals fewer per month than will be served in August 2011. Base funding will reduce the affordable number of individuals by 4,977 below March 2010 service levels, risking violation of maintenance of effort requirements under the Affordable Care Act. The "Return to regular FMAP after ARRA expiration" exceptional item (EI) addresses the loss of ARRA funding which further reduced the All Funds base amount requested for the FY 2012-13 LAR. An EI, "Annualization of Non-Entitlement Programs", addresses maintaining services for DADS customers. The projected annual increase in the rates for FY 2012-13 is estimated to increase the cost per client per month by \$14.13 for FY 2012 and by \$28.38 for FY 2013. Funding for this utilization/acuity-related increase has been included in the departments' "Maintain FY2010-11 Service Levels-Cost Trends" exceptional item. The "Promoting Independence" EI requests CBA slots to prevent the institutionalization, NF admission, of indiv. in a crisis or emergency situation.

3.D. Sub-Strategy Request

Strategy Code: 1-3-1-1

Date: August 5, 2010
Time: 8:51 AM

Agency Code: 539

Agency Name: Aging and Disability Services, Department of

GOAL: 1 Long Term Services and Supports
OBJECTIVE: 3 Community Services and Supports - Waivers
STRATEGY: 1 Community-based Alternatives (CBA)
SUB-STRATEGY: 1 STAR+PLUS

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:						
	1 Average Number of Individuals Served Per Month: Medicaid CBA Waiver	3,965.00	4,679.00	1,909.00		
Efficiency Measures:						
	1 Average Monthly Cost Per Individual Served: Medicaid CBA Waiver	\$1,375.02	\$1,460.64	\$1,476.30		
Objects of Expense:						
	3001 - Client Services	\$65,423,452	\$82,012,015	\$33,819,080		
TOTAL, OBJECT OF EXPENSE		\$65,423,452	\$82,012,015	\$33,819,080	\$0	\$0
Method of Financing:						
	0758 GR-Match for Medicaid	\$20,393,798	\$24,087,749	\$12,471,124		
SUBTOTAL, MOF (General Revenue)		\$20,393,798	\$24,087,749	\$12,471,124	\$0	\$0
Method of Financing:						
	0777 Interagency Contracts					
SUBTOTAL, MOF (Other Funds)		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
0369	Federal Funds					
	93.778.014 XIX Stimulus	\$6,121,672	\$9,690,540	\$1,070,036		
CFDA Subtotal, Fund 0369		\$6,121,672	\$9,690,540	\$1,070,036	\$0	\$0
0555	Federal Funds					
	93.778.003 XIX ADM 50%					
	93.778.005 XIX FMAP	\$38,907,981	\$48,233,726	\$20,277,920		
CFDA Subtotal, Fund 0555		\$38,907,981	\$48,233,726	\$20,277,920	\$0	\$0
SUBTOTAL, MOF (Federal Funds)		\$45,029,654	\$57,924,266	\$21,347,956	\$0	\$0
TOTAL, METHOD OF FINANCE		\$65,423,452	\$82,012,015	\$33,819,080	\$0	\$0

3.D. Sub-Strategy Request

Strategy Code: 1-3-1-2

Date: August 5, 2010
Time: 8:51 AM

Agency Code: 539

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
OBJECTIVE: 3 Community Services and Supports - Waivers
STRATEGY: 1 Community-based Alternatives (CBA)
SUB-STRATEGY: 2 NON-STAR+PLUS

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:						
	1 Average Number of Individuals Served Per Month: Medicaid CBA Waiver	21,987.00	21,429.00	21,123.00	16,589.00	16,589.00
Efficiency Measures:						
	1 Average Monthly Cost Per Individual Served: Medicaid CBA Waiver	\$1,474.56	\$1,587.74	\$1,592.43	\$1,587.48	\$1,587.48
Objects of Expense:						
	3001 - Client Services	\$389,054,130	\$408,284,116	\$403,642,552	\$316,864,336	\$316,864,336
TOTAL, OBJECT OF EXPENSE		\$389,054,130	\$408,284,116	\$403,642,552	\$316,864,336	\$316,864,336
Method of Financing:						
	0758 GR-Match for Medicaid	\$123,609,712	\$120,902,976	\$153,603,250	\$125,092,481	\$125,092,481
SUBTOTAL, MOF (General Revenue)		\$123,609,712	\$120,902,976	\$153,603,250	\$125,092,481	\$125,092,481
Method of Financing:						
	0777 Interagency Contracts	\$618,590				
SUBTOTAL, MOF (Other Funds)		\$618,590	\$0	\$0	\$0	\$0
Method of Financing:						
0369	Federal Funds					
	93.778.014 XIX Stimulus	\$34,826,987	\$47,971,828	\$13,058,149		
CFDA Subtotal, Fund 0369		\$34,826,987	\$47,971,828	\$13,058,149	\$0	\$0
0555	Federal Funds					
	93.778.003 XIX ADM 50%	\$869,233	\$681,131	\$681,130	\$424,174	\$424,174
	93.778.005 XIX FMAP	\$229,129,608	\$238,728,181	\$236,300,022	\$191,347,681	\$191,347,681
CFDA Subtotal, Fund 0555		\$229,998,841	\$239,409,312	\$236,981,152	\$191,771,855	\$191,771,855
SUBTOTAL, MOF (Federal Funds)		\$264,825,828	\$287,381,140	\$250,039,302	\$191,771,855	\$191,771,855
TOTAL, METHOD OF FINANCE		\$389,054,130	\$408,284,116	\$403,642,552	\$316,864,336	\$316,864,336

3. E. Sub-strategy Summary

Date: August 5, 2010

Time: 8:51 AM

Agency Code: 539		Agency Name: Texas Department of Aging and Disability Services				Strategy Code: 1.3.1	
AGENCY GOAL		Long Term Services and Supports					
OBJECTIVE		Long Term Services and Supports - Waivers					
STRATEGY		Community-based Alternatives (CBA)					
SUB-STRATEGY SUMMARY							
Code	Sub-Strategy Requests	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013	
1	STAR+PLUS	\$65,423,452	\$82,012,015	\$33,819,080	\$0	\$0	
2	Non STAR+PLUS	\$389,054,130	\$408,284,116	\$403,642,552	\$316,864,336	\$316,864,336	
Total, Sub-strategies		\$454,477,582	\$490,296,131	\$437,461,632	\$316,864,336	\$316,864,336	