

**3.A. STRATEGY REQUEST**  
 82nd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/10/2010  
 TIME: 9:29:18AM

Agency code: **539** Agency name: **Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 4  
 OBJECTIVE: 4 Community Services and Supports - State Service Categories:  
 STRATEGY: 3 Promoting Independence through Outreach, Awareness, and Relocation Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
<b>Objects of Expense:</b>						
3001	CLIENT SERVICES	\$2,785,010	\$3,989,780	\$3,989,781	\$4,818,281	\$4,818,281
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$2,785,010</b>	<b>\$3,989,780</b>	<b>\$3,989,781</b>	<b>\$4,818,281</b>	<b>\$4,818,281</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$1,300,000	\$3,383,036	\$3,333,037	\$2,504,537	\$2,504,537
758	GR Match For Medicaid	\$0	\$0	\$0	\$828,500	\$828,500
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$1,300,000</b>	<b>\$3,383,036</b>	<b>\$3,333,037</b>	<b>\$3,333,037</b>	<b>\$3,333,037</b>
<b>Method of Financing:</b>						
555	Federal Funds					
	93.778.003 XIX 50%	\$0	\$0	\$0	\$828,500	\$828,500
	93.779.000 Health Care Financing Res	\$828,266	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund	555	\$828,266	\$0	\$0	\$828,500	\$828,500
<b>SUBTOTAL, MOF (FEDERAL FUNDS)</b>		<b>\$828,266</b>	<b>\$0</b>	<b>\$0</b>	<b>\$828,500</b>	<b>\$828,500</b>
<b>Method of Financing:</b>						
666	Appropriated Receipts	\$656,744	\$0	\$0	\$0	\$0
777	Interagency Contracts	\$0	\$606,744	\$656,744	\$656,744	\$656,744
<b>SUBTOTAL, MOF (OTHER FUNDS)</b>		<b>\$656,744</b>	<b>\$606,744</b>	<b>\$656,744</b>	<b>\$656,744</b>	<b>\$656,744</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$4,818,281</b>	<b>\$4,818,281</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$2,785,010</b>	<b>\$3,989,780</b>	<b>\$3,989,781</b>	<b>\$4,818,281</b>	<b>\$4,818,281</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>						

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GOAL:	1	Long-term Services and Supports	Statewide Goal/Benchmark:	3	4
OBJECTIVE:	4	Community Services and Supports - State	Service Categories:		
STRATEGY:	3	Promoting Independence through Outreach, Awareness, and Relocation	Service:	26	Income: A.1      Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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**STRATEGY DESCRIPTION AND JUSTIFICATION:**

This strategy implements the Texas Promoting Independence Plan, developed in response to the U.S. Supreme Court ruling in *Olmstead v. L.C.* and two Executive Orders, *GWB99-2* and *RP13*. The Promoting Independence Plan includes community outreach and awareness, and relocation services. Community outreach and awareness is a program of public information developed to target groups that are most likely to be involved in decisions regarding long-term services and supports. Relocation services involve assessment and case management to assist individuals in nursing facilities who choose to relocate to community-based services and supports. It includes funding for Transition to Living in the Community (TLC) services to cover establishing and moving to a community residence.

Residents of nursing facilities who relocate to a the community setting require a thorough assessment, intensive case management, housing assistance, and funds to set up a community residence. Intensive case management may be needed to help build and implement the service and support systems so they can return to the community. With limited income and resources, Medicaid recipients in facilities may require help, such as security deposits, to set up community households, and assistance to purchase household goods and groceries. Statutory Authority. Human Resources Code, Chapter 22, §§22.037 and 22.038, and Chapter 161; *Olmstead v. Zimring*, 527 USC 581 (1999); Executive Orders *GWB99-2* and *RP13*; and Government Code §§531.0244, 531.02441, and 531.02442.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

Individuals have been requesting assistance with transition from institutions to community settings. To facilitate the transition of individuals transitioning from institutions to the community, relocation services provide one-time relocation funds in addition to funding the staffing costs of relocation specialists. The types of items furnished by these funds are start-up cost related to rent deposits, clothing items, groceries, linens, and other home related items.