82nd Regular Session, Agency Submission, Version 1 Automated Budget and Evaluation System of Texas (ABEST) DATE: 8 TIME: 9

8/10/2010 9:29:18AM

Agency code: 539 Agency name: Aging and Disability Services, Department of

GOAL: 1 Long-term Services and Supports

OBJECTIVE:

Intermediate Care Facilities - Mental Retardation Service Categories:

STRATEGY: 1 Intermed Care Facilities - for Persons w/ MR (ICF/MR)

Statewide Goal/Benchmark:

3 1

Service: 26 Income: A.1 Age: B.3

CODE DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:					
KEY 1 Average Number of Persons in ICF/MR Medicaid Beds Per Month	6,214.00	5,977.00	5,884.00	5,772.00	5,769.00
2 Average Number of ICF/MR Medicaid Beds Per Month	6,952.00	6,873.00	6,873.00	6,873.00	6,873.00
Efficiency Measures:					
KEY 1 Monthly Cost Per ICF/MR Medicaid Eligible Individual	4,459.28	4,525.15	4,490.60	4,467.48	4,467.48
Explanatory/Input Measures:					
1 Number of Individuals in ICF/MR Medicaid Beds Per Year	6,480.00	5,787.00	5,790.00	5,770.00	5,770.00
2 Number ICF/MR Individuals with Residential Length of Stay 0-12 Months	487.00	415.00	420.00	412.00	412.00
3 Number ICF/MR Individuals with Residential Length of Stay 13-23 Mths	414.00	380.00	385.00	378.00	377.00
4 Number ICF/MR Individuals with Residential Length of Stay 24+ Months	5,353.00	5,014.00	5,079.00	4,982.00	4,979.00
5 Average Monthly Number of Individuals in ICF/MR, 1-8 Beds	4,419.00	4,341.00	4,341.00	4,326.00	4,322.00
6 Monthly Cost Per ICF/MR Medicaid Eligible Individual, 1 to 8 Beds	4,842.91	4,826.47	4,820.53	4,759.97	4,699.56
7 Average Monthly Number of Individuals in ICF/MR, 9-13 Beds	621.00	613.00	613.00	613.00	613.00
8 Monthly Cost Per ICF/MR Medicaid Eligible Individual, 9-13 Beds	3,613.41	3,608.68	3,608.79	3,600.20	3,591.64
9 Average Monthly Number of Individuals in ICF/MR, 14+ Beds	1,174.00	1,023.00	930.00	833.00	833.00
10 Monthly Cost Per ICF/MR Medicaid Eligible Individual, 14+Beds	3,462.60	3,795.08	3,825.81	3,814.15	3,802.50
11 Average Monthly Number of ICF/MR Medicaid Beds, 8 or Less	4,707.00	4,721.00	4,721.00	4,721.00	4,721.00
12 Average Monthly Number of ICF/MR Beds, 9-13	653.00	630.00	630.00	630.00	630.00
13 Average Monthly Number of ICF/MR Medicaid Beds, 14+	1,592.00	1,522.00	1,522.00	1,522.00	1,522.00

82nd Regular Session, Agency Submission, Version 1 Automated Budget and Evaluation System of Texas (ABEST) DATE: TIME: 8/10/2010

9:29:18AM

Agency code: 539 Agency name: Aging and Disability Services, Department of

GOAL: 1 Long-term Services and Supports

STRATEGY:

Statewide Goal/Benchmark:

Service Categories:

3 1

OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation

1 Intermed Care Facilities - for Persons w/ MR (ICF/MR)

Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013			
Objects of	Objects of Expense:								
1001	SALARIES AND WAGES	\$831,732	\$763,427	\$752,471	\$752,471	\$752,471			
1002	OTHER PERSONNEL COSTS	\$32,760	\$31,840	\$13,800	\$13,800	\$13,800			
2001	PROFESSIONAL FEES AND SERVICES	\$1,022,246	\$2,014,615	\$2,023,915	\$2,023,915	\$2,023,915			
2003	CONSUMABLE SUPPLIES	\$9,768	\$8,489	\$7,502	\$7,502	\$7,502			
2004	UTILITIES	\$21,038	\$11,439	\$11,937	\$11,937	\$11,937			
2005	TRAVEL	\$12,053	\$7,251	\$6,033	\$6,033	\$6,033			
2007	RENT - MACHINE AND OTHER	\$15,555	\$13,448	\$14,212	\$14,212	\$14,212			
2009	OTHER OPERATING EXPENSE	\$549,524	\$94,991	\$92,679	\$92,679	\$92,679			
3001	CLIENT SERVICES	\$334,393,763	\$324,333,901	\$315,734,648	\$311,661,582	\$311,555,179			
3002	FOOD FOR PERSONS - WARDS OF STATE	\$0	\$19,116	\$22,604	\$22,604	\$22,604			
TOTAL	, OBJECT OF EXPENSE	\$336,888,439	\$327,298,517	\$318,679,801	\$314,606,735	\$314,500,332			
Method o	of Financing:								
758	GR Match For Medicaid	\$94,685,074	\$69,958,492	\$89,117,633	\$102,614,528	\$102,572,626			
SUBTO	ΓAL, MOF (GENERAL REVENUE FUNDS)	\$94,685,074	\$69,958,492	\$89,117,633	\$102,614,528	\$102,572,626			
Method o	of Financing:								
5080	Quality Assurance	\$23,480,205	\$26,821,479	\$26,321,479	\$21,179,803	\$21,179,803			
SUBTO	TAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)	\$23,480,205	\$26,821,479	\$26,321,479	\$21,179,803	\$21,179,803			
Method o	of Financing: Fed Recovery & Reinvestment Fund								
237	93.778.014 Medicaid - Stimulus	\$29,111,273	\$38,067,806	\$11,349,168	\$0	\$0			
CFDA Su 555	abtotal, Fund 369 Federal Funds	\$29,111,273	\$38,067,806	\$11,349,168	\$0	\$0			

82nd Regular Session, Agency Submission, Version 1 Automated Budget and Evaluation System of Texas (ABEST) DATE: TIME: 8/10/2010

9:29:18AM

Agency code: 539 Agency name: Aging and Disability Services, Department of

Intermed Care Facilities - for Persons w/ MR (ICF/MR)

GOAL: 1 Long-term Services and Supports

STRATEGY:

Statewide Goal/Benchmark:

3 1

OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation

C

Service:

Service Categories:

26

Income: A.1

Age: B.3

CODE DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
93.778.000 XIX FMAP	\$184,919,932	\$190,926,250	\$190,997,121	\$189,237,316	\$189,173,000
93.778.003 XIX 50%	\$214	\$231	\$402,857	\$0	\$0
93.778.004 XIX ADM @ 75%	\$748,192	\$1,482,716	\$450,000	\$1,505,250	\$1,505,250
CFDA Subtotal, Fund 555	\$185,668,338	\$192,409,197	\$191,849,978	\$190,742,566	\$190,678,250
SUBTOTAL, MOF (FEDERAL FUNDS)	\$214,779,611	\$230,477,003	\$203,199,146	\$190,742,566	\$190,678,250
Method of Financing:					
777 Interagency Contracts	\$3,891,885	\$2,183	\$2,182	\$0	\$0
8095 MR Collect-Pat Supp & Maint	\$51,664	\$39,360	\$39,361	\$69,838	\$69,653
SUBTOTAL, MOF (OTHER FUNDS)	\$3,943,549	\$41,543	\$41,543	\$69,838	\$69,653
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				\$314,606,735	\$314,500,332
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	\$336,888,439	\$327,298,517	\$318,679,801	\$314,606,735	\$314,500,332
FULL TIME EQUIVALENT POSITIONS:	29.0	29.0	29.0	29.0	29.0

#### STRATEGY DESCRIPTION AND JUSTIFICATION:

The Intermediate Care Facilities for MR (ICFs/MR) strategy funds residential facilities serving four or more individuals with intellectual and developmental disabilities. Section 1905(d) of the Social Security Act created this optional Medicaid benefit to certify and fund these facilities. Each private or public facility must comply with federal and state standards, laws, and regulations. These facilities provide active treatment, including diagnosis, treatment, rehabilitation, ongoing evaluation, planning, 24-hour supervision, coordination, and integration of health or rehabilitative services to help each individual function at their greatest ability.

To be eligible, an individual must have a full scale intelligence quotient (IQ) score of 69 or below, and have an adaptive behavior level with mild to extreme deficits in adaptive behavior; or have a full scale IQ score of 75 or below and a primary diagnosis by a licensed physician of a related condition, and have an adaptive behavior level with mild to extreme deficits in adaptive behavior; or have a primary diagnosis of a related condition diagnosed by a licensed physician regardless of IQ and have an adaptive behavior level with moderate to extreme deficits in adaptive behavior; and in need of and able to benefit from the active treatment provided in the 24-hour supervised residential setting of an ICF/MR; and be eligible for Supplemental Security Income (SSI) or be eligible for Medicaid. Statutory Authority. Social Security Act, Title XIX; Health & Safety Code, §252.201-208; and Human Resources Code, Chapter 161.

82nd Regular Session, Agency Submission, Version 1 Automated Budget and Evaluation System of Texas (ABEST) DATE: TIME:

8/10/2010

9:29:18AM

Agency name: Aging and Disability Services, Department of Agency code: 539

GOAL: Long-term Services and Supports

DESCRIPTION

CODE

Statewide Goal/Benchmark:

3

OBJECTIVE: Intermediate Care Facilities - Mental Retardation Service Categories:

Service:

26

Income: A.1

Age: B.3

STRATEGY: Intermed Care Facilities - for Persons w/ MR (ICF/MR)

Est 2010

**Bud 2011** 

**BL 2012** 

**BL 2013** 

## EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Intermediate Care Facilities-Mental retardation (ICF-MR) was included in the Five Percent Biennial Budget Reduction plan and met its reduction goal through a 1.5% percent rate reduction in FY 2012. In accordance with the general budget instructions for the FY 2012-FY 2013 Legislative Appropriations Request (LAR), the full Five Percent Biennial Budget Reduction was carried though FY 2012-FY 2013.

Exp 2009

The projected annual increase in the rates for FY 2012 and FY 2013 equates to an increased cost per client per month of \$6.28 for FY 2012 and \$12.57 for FY 2013. Funding for this acuity-related increase has been included in the departments' "Maintain FY2010-2011 Service Levels-Cost Trends (entitlement and non-entitlement)" exceptional item.

**3.D. Sub-Strategy Request Strategy Code: 1-7-1-1 Date:**August 5, 2010 **Time:**10:41 AM

Agency Code: **539** Agency Name:**Aging and Disability Services, Department of** 

GOAL: 1 Long Term Services and Supports

OBJECTIVE: 7 Intermediate Care Facilitites - Mental Retardation

STRATEGY: 1 Intermediate Care Facilitites - for Persons with Mental Retardation (ICF/MR)

SUB-STRATEGY

1 ICF/MR Private

SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures	:					
·	1 Average number of individuals in ICF/MR Medicaid beds per month 2 Average number of ICF/MR Medicaid beds per month	5,392.00 6,032.00	5,178.00 5,954.00	5,096.00 5,953.00	4,999.00 5,952.00	4,996.00 5,952.00
Efficiency Measu	res: 1 Monthly cost per ICF/MR Medicaid eligible individual	\$4,517.91	\$4,563.10	\$4,513.59	\$4,541.82	\$4,542.99
Explanatory Mea		<del>р</del> <del>т</del> ,517.51	ът,303.10	ът,Э1Э.ЭЭ	<b>ఫ</b> т,Јт1.02	<b>ў</b> т,Эт2.ЭЭ
	1 Number of individuals in ICF/MR Medicaid beds per year	5658.00	4993.00	5009.00	4997.00	4997.00
Objects of Expen						
3001 - Client Service		\$292,327,028	\$283,532,696	\$276,015,230	\$272,454,556	\$272,361,538
TOTAL, OBJECT O	OF EXPENSE	\$292,327,028	\$283,532,696	\$276,015,230	\$272,454,556	\$272,361,538
Method of Financ						
	0001 General Revenue Fund	\$0 \$65,413,500	\$0 \$55,570,939	\$0 \$72,014,221	\$0 ¢96 303 530	\$0 \$06.266.824
	0758 GR-Match for Medicaid 8891 80R SUPP: GR Match for Medicaid	\$65,412,509 \$0	\$55,570,939 \$0	\$73,014,221 \$0	\$86,303,520 \$0	\$86,266,824 \$0
	(General Revenue)	\$65,412,509	\$55,570,939	\$73,014,221	\$86,303,520	\$86,266,824
Method of Financ	ina:					
	5080 Quality Assurance Fee (QAF)	\$23,480,205	\$26,821,479	\$26,321,479	\$21,179,803	\$21,179,803
SUBTOTAL, MOF	(General Revenue-Dedicated)	\$23,480,205	\$26,821,479	\$26,321,479	\$21,179,803	\$21,179,803
Method of Finance						
	1369 Federal Funds 5.000 AoA ARRA Communities Putting Prevention to Work	\$0	\$0	\$0	\$0	\$0
	3.014 XIX Stimulus	\$25,520,1 <del>4</del> 9	\$34,449,223	\$9,964,150	\$0 \$0	\$0 \$0
CFDA Subtotal, F	und 0369	\$25,520,149	\$34,449,223	\$9,964,150	\$0	\$0
	1555 Federal Funds 1.003 XIX ADM 50%	¢0	\$0	\$0	¢Ω	¢Ω
	3.003 XIX ADM 30%	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
93.778 CFDA Subtotal, F	3.005 XIX FMAP Bund 0555	\$174,022,280 <b>\$174,022,280</b>	\$166,688,872 <b>\$166,688,872</b>	\$166,713,198 <b>\$166,713,198</b>	\$164,971,233 <b>\$164,971,233</b>	\$164,914,911 <b>\$164,914,911</b>
SUBTOTAL, MOF		\$199,542,429	\$201,138,095	\$176,677,348	\$164,971,233	\$164,914,911
Method of Finance		<del>+</del>	<b>4</b> _0_,_00,000	<b>4</b> =2 <b>0</b> , <b>0</b> 22, <b>0</b>	<del>+</del>	<del>+</del>
	0777 Interagency Contracts	\$3,891,885	\$2,183	\$2,182	\$0	\$0
SUBTOTAL, MOF	8095 MR Collections	\$0 <b>\$3,891,885</b>	\$0 <b>\$2,183</b>	\$0 <b>\$2,182</b>	\$0 <b>\$0</b>	\$0 <b>\$0</b>
SUBTUTAL, MUF	(Other Fullus)	\$3,0 <b>5</b> 1,005	<b>⊅∠,10</b> 3	\$ <b>2,18</b> 2	şu	φU
TOTAL, METHOD	OF FINANCE	\$292,327,028	\$283,532,696	\$276,015,230	\$272,454,556	\$272,361,538
FULL TIME EQUIV	/ALENT POSITIONS:				Page 1	65

August 5, 2010 3.D. Sub-Strategy Request Strategy Code: 1-7-1-2 Date: 10:41 AM Time:

Agency Name Aging and Disability Services, Department of Agency Code: 539

GOAL:

1 Long Term Services and Supports7 Intermediate Care Facilities - Mental Retardation OBJECTIVE:

1 Intermediate Care Facilitites - for Persons with Mental Retardation (ICF/MR) STRATEGY:

SUB-STRATEGY 2 ICF/MR Public

SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Me	easures:					
	1 Average number of individuals in ICF/MR Medicaid beds per month	822.00	799.00	788.00	773.00	773.00
	2 Average number of ICF/MR Medicaid beds per month	920.00	919.00	920.00	921.00	921.00
Efficiency	Measures:	1.5.5		14.544.00	1.5	4= 40 =0
F I	1 Monthly cost per ICF/MR Medicaid eligible individual	\$4,517.58	\$4,564.65	\$4,511.90	\$4,544.22	4542.78
Explanato	ry Measures: 1 Number of individuals in ICF/MR Medicaid beds per year	822.00	794.00	781.00	773.00	773.00
Objects of	Expense:					
-	ries & Wages	\$831,732	\$763,427	\$752,471	\$752,471	\$752,471
	er Personnel Costs	\$32,760	\$31,840	\$13,800	\$13,800	\$13,800
	essional Fees & Services	\$1,022,246	\$2,014,615	\$2,023,915	\$2,023,915	\$2,023,915
	sumable Supplies	\$9,768	\$8,489	\$7,502	\$7,502	\$7,502
2004 - Utilit	··	\$21,038	\$11,439	\$11,937	\$11,937	\$11,937
2005 - Trav		\$12,053	\$7,251	\$6,033	\$6,033	\$6,033
2006 - Rent		\$0	\$0	\$0,033	\$0,055	\$0
	: - Machine and Other	\$15,555	\$13,448	\$14,212	\$14,212	\$14,212
	er Operating Expense	\$549,524	\$94,991	\$92,679	\$92,679	\$92,679
3001 - Clier	· · · · ·	\$42,066,735	\$40,801,205	\$39,719,419	\$39,207,027	\$39,193,642
	I for Persons - Wards of State	\$0 \$0	\$19,116	\$22,604	\$22,604	\$22,604
4000 - Gran		\$0 \$0	\$19,110	\$22,00 <del>4</del> \$0	\$22,004	\$22,00 <del>4</del> \$0
	SJECT OF EXPENSE	\$44,561,411	\$43,765,821	\$42,664,572	\$42,152,180	\$42,138,795
Mathad of	Financian					
Method of	Financing:	¢0	40	¢Ω	40	40
	0001 General Revenue Fund	\$0 \$20,373,F6F	\$0 \$14.307.FF3	\$0 *16.103.413	\$0	\$0 *16.30F.903
	0758 GR-Match for Medicaid 8891 80R SUPP: GR Match for Medicaid	\$29,272,565 \$0	\$14,387,553 \$0	\$16,103,413 \$0	\$16,311,009 \$0	\$16,305,803 \$0
SUBTOTAL	., MOF (General Revenue)	\$2 <b>9,272,565</b>	\$14,387,553	\$16,103,413	<b>\$16,311,009</b>	\$16,305,803
Method of	Financing:					
0369	Federal Funds					
	93.778.014 XIX Stimulus	\$3,591,124	\$3,618,583	\$1,385,018	\$0	\$0
CEDA Sub	total, Fund 0369	\$3,591,124	\$3,618,583	\$1,385,018	<b>\$0</b>	\$0
CFDA SUD	otal, runu 0369	\$3,391,124	\$3,010,363	\$1,305,010	ŞU	φU
0555	Federal Funds	<b>#214</b>	<b>#771</b>	±402.0E7	40	40
	93.778.003 XIX ADM 50%	\$214	\$231	\$402,857	\$0	\$0
	93.778.004 XIX ADM 75%	\$748,192	\$1,482,716	\$450,000	\$1,505,250	\$1,505,250
	93.778.005 XIX FMAP	\$10,897,652	\$24,237,378	\$24,283,923	\$24,266,083	\$24,258,089
	total, Fund 0555	\$11,646,058	\$25,720,325	\$25,136,780	\$25,771,333	\$25,763,339
SUBTOTAL	., MOF (Federal Funds)	\$15,237,182	\$29,338,908	\$26,521,798	\$25,771,333	\$25,763,339
Method of	Financing: 8095 MR Collections	\$51,664	\$39,360	\$39,361	\$69,838	\$69,653
SUBTOTAL	, MOF (Other Funds)	\$51,664 \$ <b>51</b> ,664	\$39,360 \$39,360	\$39,361 \$39,361	\$69,838	\$69,653
TOTAL, MI	THOD OF FINANCE	\$44,561,411	\$43,765,821	\$42,664,572	\$42,152,180	\$42,138,795
FULL TIM	EQUIVALENT POSITIONS:	29.0	29.0	29.0	29.0	Page 16629.0

# 3. E. Sub-strategy Summary

Date:

August 5, 2010

Time:

10:41 AM

Agency Code: 539	Agency Name: Texas Department of Aging and Disability Services			S'	Strategy Code:	1.7.1
AGENCY GOAL	Long Term Services and Supports					
OBJECTIVE	Intermediate Care Facilities - Mental Retardation					
STRATEGY	Intermediate Care Facilities - for Persons with MR (ICF/MR)					
SUB-STRATEGY SUMMARY	Y					
Code	Sub-Strategy Requests	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
1	Nursing Facilities	\$292,327,028	\$283,532,696	\$276,015,2 <b>H</b> €	\$272,454,556	\$272,361,53Ì
2	Nursing Facility Other Services	\$44,561,411	\$43,765,821	\$42,664,572	\$42,152,180	\$42,138,795
	Total, Sub-strategies	\$336,888,439	\$327,298,517	\$318,679,802	\$314,606,73*	\$314,500,333