

**3.A. STRATEGY REQUEST**  
 82nd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/10/2010  
 TIME: 9:29:18AM

Agency code: **539** Agency name: **Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 1  
 OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation Service Categories:  
 STRATEGY: 1 Intermed Care Facilities - for Persons w/ MR (ICF/MR) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
<b>Output Measures:</b>						
KEY 1	Average Number of Persons in ICF/MR Medicaid Beds Per Month	6,214.00	5,977.00	5,884.00	5,772.00	5,769.00
2	Average Number of ICF/MR Medicaid Beds Per Month	6,952.00	6,873.00	6,873.00	6,873.00	6,873.00
<b>Efficiency Measures:</b>						
KEY 1	Monthly Cost Per ICF/MR Medicaid Eligible Individual	4,459.28	4,525.15	4,490.60	4,467.48	4,467.48
<b>Explanatory/Input Measures:</b>						
1	Number of Individuals in ICF/MR Medicaid Beds Per Year	6,480.00	5,787.00	5,790.00	5,770.00	5,770.00
2	Number ICF/MR Individuals with Residential Length of Stay 0-12 Months	487.00	415.00	420.00	412.00	412.00
3	Number ICF/MR Individuals with Residential Length of Stay 13-23 Mths	414.00	380.00	385.00	378.00	377.00
4	Number ICF/MR Individuals with Residential Length of Stay 24+ Months	5,353.00	5,014.00	5,079.00	4,982.00	4,979.00
5	Average Monthly Number of Individuals in ICF/MR, 1-8 Beds	4,419.00	4,341.00	4,341.00	4,326.00	4,322.00
6	Monthly Cost Per ICF/MR Medicaid Eligible Individual, 1 to 8 Beds	4,842.91	4,826.47	4,820.53	4,759.97	4,699.56
7	Average Monthly Number of Individuals in ICF/MR, 9-13 Beds	621.00	613.00	613.00	613.00	613.00
8	Monthly Cost Per ICF/MR Medicaid Eligible Individual, 9-13 Beds	3,613.41	3,608.68	3,608.79	3,600.20	3,591.64
9	Average Monthly Number of Individuals in ICF/MR, 14+ Beds	1,174.00	1,023.00	930.00	833.00	833.00
10	Monthly Cost Per ICF/MR Medicaid Eligible Individual, 14+ Beds	3,462.60	3,795.08	3,825.81	3,814.15	3,802.50
11	Average Monthly Number of ICF/MR Medicaid Beds, 8 or Less	4,707.00	4,721.00	4,721.00	4,721.00	4,721.00
12	Average Monthly Number of ICF/MR Beds, 9-13	653.00	630.00	630.00	630.00	630.00
13	Average Monthly Number of ICF/MR Medicaid Beds, 14+	1,592.00	1,522.00	1,522.00	1,522.00	1,522.00

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Agency code: **539** Agency name: **Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 1  
 OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation Service Categories:  
 STRATEGY: 1 Intermed Care Facilities - for Persons w/ MR (ICF/MR) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$831,732	\$763,427	\$752,471	\$752,471	\$752,471
1002	OTHER PERSONNEL COSTS	\$32,760	\$31,840	\$13,800	\$13,800	\$13,800
2001	PROFESSIONAL FEES AND SERVICES	\$1,022,246	\$2,014,615	\$2,023,915	\$2,023,915	\$2,023,915
2003	CONSUMABLE SUPPLIES	\$9,768	\$8,489	\$7,502	\$7,502	\$7,502
2004	UTILITIES	\$21,038	\$11,439	\$11,937	\$11,937	\$11,937
2005	TRAVEL	\$12,053	\$7,251	\$6,033	\$6,033	\$6,033
2007	RENT - MACHINE AND OTHER	\$15,555	\$13,448	\$14,212	\$14,212	\$14,212
2009	OTHER OPERATING EXPENSE	\$549,524	\$94,991	\$92,679	\$92,679	\$92,679
3001	CLIENT SERVICES	\$334,393,763	\$324,333,901	\$315,734,648	\$311,661,582	\$311,555,179
3002	FOOD FOR PERSONS - WARDS OF STATE	\$0	\$19,116	\$22,604	\$22,604	\$22,604
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$336,888,439</b>	<b>\$327,298,517</b>	<b>\$318,679,801</b>	<b>\$314,606,735</b>	<b>\$314,500,332</b>
<b>Method of Financing:</b>						
758	GR Match For Medicaid	\$94,685,074	\$69,958,492	\$89,117,633	\$102,614,528	\$102,572,626
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$94,685,074</b>	<b>\$69,958,492</b>	<b>\$89,117,633</b>	<b>\$102,614,528</b>	<b>\$102,572,626</b>
<b>Method of Financing:</b>						
5080	Quality Assurance	\$23,480,205	\$26,821,479	\$26,321,479	\$21,179,803	\$21,179,803
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$23,480,205</b>	<b>\$26,821,479</b>	<b>\$26,321,479</b>	<b>\$21,179,803</b>	<b>\$21,179,803</b>
<b>Method of Financing:</b>						
369	Fed Recovery & Reinvestment Fund					
	93.778.014 Medicaid - Stimulus	\$29,111,273	\$38,067,806	\$11,349,168	\$0	\$0
CFDA Subtotal, Fund	369	\$29,111,273	\$38,067,806	\$11,349,168	\$0	\$0
555	Federal Funds					

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Agency code: **539** Agency name: **Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 1  
 OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation Service Categories:  
 STRATEGY: 1 Intermed Care Facilities - for Persons w/ MR (ICF/MR) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
93.778.000	XIX FMAP	\$184,919,932	\$190,926,250	\$190,997,121	\$189,237,316	\$189,173,000
93.778.003	XIX 50%	\$214	\$231	\$402,857	\$0	\$0
93.778.004	XIX ADM @ 75%	\$748,192	\$1,482,716	\$450,000	\$1,505,250	\$1,505,250
CFDA Subtotal, Fund	555	\$185,668,338	\$192,409,197	\$191,849,978	\$190,742,566	\$190,678,250
<b>SUBTOTAL, MOF (FEDERAL FUNDS)</b>		<b>\$214,779,611</b>	<b>\$230,477,003</b>	<b>\$203,199,146</b>	<b>\$190,742,566</b>	<b>\$190,678,250</b>
<b>Method of Financing:</b>						
777	Interagency Contracts	\$3,891,885	\$2,183	\$2,182	\$0	\$0
8095	MR Collect-Pat Supp & Maint	\$51,664	\$39,360	\$39,361	\$69,838	\$69,653
<b>SUBTOTAL, MOF (OTHER FUNDS)</b>		<b>\$3,943,549</b>	<b>\$41,543</b>	<b>\$41,543</b>	<b>\$69,838</b>	<b>\$69,653</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$314,606,735</b>	<b>\$314,500,332</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$336,888,439</b>	<b>\$327,298,517</b>	<b>\$318,679,801</b>	<b>\$314,606,735</b>	<b>\$314,500,332</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>29.0</b>	<b>29.0</b>	<b>29.0</b>	<b>29.0</b>	<b>29.0</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The Intermediate Care Facilities for MR (ICFs/MR) strategy funds residential facilities serving four or more individuals with intellectual and developmental disabilities. Section 1905(d) of the Social Security Act created this optional Medicaid benefit to certify and fund these facilities. Each private or public facility must comply with federal and state standards, laws, and regulations. These facilities provide active treatment, including diagnosis, treatment, rehabilitation, ongoing evaluation, planning, 24-hour supervision, coordination, and integration of health or rehabilitative services to help each individual function at their greatest ability.

To be eligible, an individual must have a full scale intelligence quotient (IQ) score of 69 or below, and have an adaptive behavior level with mild to extreme deficits in adaptive behavior; or have a full scale IQ score of 75 or below and a primary diagnosis by a licensed physician of a related condition, and have an adaptive behavior level with mild to extreme deficits in adaptive behavior; or have a primary diagnosis of a related condition diagnosed by a licensed physician regardless of IQ and have an adaptive behavior level with moderate to extreme deficits in adaptive behavior; and in need of and able to benefit from the active treatment provided in the 24-hour supervised residential setting of an ICF/MR; and be eligible for Supplemental Security Income (SSI) or be eligible for Medicaid. Statutory Authority. Social Security Act, Title XIX; Health & Safety Code, §252.201-208; and Human Resources Code, Chapter 161.



**3.D. Sub-Strategy Request**

**Strategy Code: 1-7-1-1**

**Date:** August 5, 2010  
**Time:** 10:41 AM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports  
 OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation  
 STRATEGY: 1 Intermediate Care Facilities - for Persons with Mental Retardation (ICF/MR)  
 SUB-STRATEGY 1 ICF/MR Private  
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
<b>Output Measures:</b>						
	1 Average number of individuals in ICF/MR Medicaid beds per month	5,392.00	5,178.00	5,096.00	4,999.00	4,996.00
	2 Average number of ICF/MR Medicaid beds per month	6,032.00	5,954.00	5,953.00	5,952.00	5,952.00
<b>Efficiency Measures:</b>						
	1 Monthly cost per ICF/MR Medicaid eligible individual	\$4,517.91	\$4,563.10	\$4,513.59	\$4,541.82	\$4,542.99
<b>Explanatory Measures:</b>						
	1 Number of individuals in ICF/MR Medicaid beds per year	5658.00	4993.00	5009.00	4997.00	4997.00
<b>Objects of Expense:</b>						
	3001 - Client Services	\$292,327,028	\$283,532,696	\$276,015,230	\$272,454,556	\$272,361,538
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$292,327,028</b>	<b>\$283,532,696</b>	<b>\$276,015,230</b>	<b>\$272,454,556</b>	<b>\$272,361,538</b>
<b>Method of Financing:</b>						
	0001 General Revenue Fund	\$0	\$0	\$0	\$0	\$0
	0758 GR-Match for Medicaid	\$65,412,509	\$55,570,939	\$73,014,221	\$86,303,520	\$86,266,824
	8891 80R SUPP: GR Match for Medicaid	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (General Revenue)</b>		<b>\$65,412,509</b>	<b>\$55,570,939</b>	<b>\$73,014,221</b>	<b>\$86,303,520</b>	<b>\$86,266,824</b>
<b>Method of Financing:</b>						
	5080 Quality Assurance Fee (QAF)	\$23,480,205	\$26,821,479	\$26,321,479	\$21,179,803	\$21,179,803
<b>SUBTOTAL, MOF (General Revenue-Dedicated)</b>		<b>\$23,480,205</b>	<b>\$26,821,479</b>	<b>\$26,321,479</b>	<b>\$21,179,803</b>	<b>\$21,179,803</b>
<b>Method of Financing:</b>						
<b>0369 Federal Funds</b>						
	93.725.000 AoA ARRA Communities Putting Prevention to Work	\$0	\$0	\$0	\$0	\$0
	93.778.014 XIX Stimulus	\$25,520,149	\$34,449,223	\$9,964,150	\$0	\$0
<b>CFDA Subtotal, Fund 0369</b>		<b>\$25,520,149</b>	<b>\$34,449,223</b>	<b>\$9,964,150</b>	<b>\$0</b>	<b>\$0</b>
<b>0555 Federal Funds</b>						
	93.778.003 XIX ADM 50%	\$0	\$0	\$0	\$0	\$0
	93.778.004 XIX ADM 75%	\$0	\$0	\$0	\$0	\$0
	93.778.005 XIX FMAP	\$174,022,280	\$166,688,872	\$166,713,198	\$164,971,233	\$164,914,911
<b>CFDA Subtotal, Fund 0555</b>		<b>\$174,022,280</b>	<b>\$166,688,872</b>	<b>\$166,713,198</b>	<b>\$164,971,233</b>	<b>\$164,914,911</b>
<b>SUBTOTAL, MOF (Federal Funds)</b>		<b>\$199,542,429</b>	<b>\$201,138,095</b>	<b>\$176,677,348</b>	<b>\$164,971,233</b>	<b>\$164,914,911</b>
<b>Method of Financing:</b>						
	0777 Interagency Contracts	\$3,891,885	\$2,183	\$2,182	\$0	\$0
	8095 MR Collections	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (Other Funds)</b>		<b>\$3,891,885</b>	<b>\$2,183</b>	<b>\$2,182</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE</b>		<b>\$292,327,028</b>	<b>\$283,532,696</b>	<b>\$276,015,230</b>	<b>\$272,454,556</b>	<b>\$272,361,538</b>

**FULL TIME EQUIVALENT POSITIONS:**

**3.D. Sub-Strategy Request**

**Strategy Code: 1-7-1-2**

**Date:** August 5, 2010  
**Time:** 10:41 AM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports  
 OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation  
 STRATEGY: 1 Intermediate Care Facilities - for Persons with Mental Retardation (ICF/MR)  
 SUB-STRATEGY 2 ICF/MR Public  
 SUB/SUB-STRATEGY

Code	Description	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
<b>Output Measures:</b>						
	1 Average number of individuals in ICF/MR Medicaid beds per month	822.00	799.00	788.00	773.00	773.00
	2 Average number of ICF/MR Medicaid beds per month	920.00	919.00	920.00	921.00	921.00
<b>Efficiency Measures:</b>						
	1 Monthly cost per ICF/MR Medicaid eligible individual	\$4,517.58	\$4,564.65	\$4,511.90	\$4,544.22	4542.78
<b>Explanatory Measures:</b>						
	1 Number of individuals in ICF/MR Medicaid beds per year	822.00	794.00	781.00	773.00	773.00
<b>Objects of Expense:</b>						
	1001 - Salaries & Wages	\$831,732	\$763,427	\$752,471	\$752,471	\$752,471
	1002 - Other Personnel Costs	\$32,760	\$31,840	\$13,800	\$13,800	\$13,800
	2001 - Professional Fees & Services	\$1,022,246	\$2,014,615	\$2,023,915	\$2,023,915	\$2,023,915
	2003 - Consumable Supplies	\$9,768	\$8,489	\$7,502	\$7,502	\$7,502
	2004 - Utilities	\$21,038	\$11,439	\$11,937	\$11,937	\$11,937
	2005 - Travel	\$12,053	\$7,251	\$6,033	\$6,033	\$6,033
	2006 - Rent - Building	\$0	\$0	\$0	\$0	\$0
	2007 - Rent - Machine and Other	\$15,555	\$13,448	\$14,212	\$14,212	\$14,212
	2009 - Other Operating Expense	\$549,524	\$94,991	\$92,679	\$92,679	\$92,679
	3001 - Client Services	\$42,066,735	\$40,801,205	\$39,719,419	\$39,207,027	\$39,193,642
	3002 - Food for Persons - Wards of State	\$0	\$19,116	\$22,604	\$22,604	\$22,604
	4000 - Grants	\$0	\$0	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$44,561,411</b>	<b>\$43,765,821</b>	<b>\$42,664,572</b>	<b>\$42,152,180</b>	<b>\$42,138,795</b>
<b>Method of Financing:</b>						
	0001 General Revenue Fund	\$0	\$0	\$0	\$0	\$0
	0758 GR-Match for Medicaid	\$29,272,565	\$14,387,553	\$16,103,413	\$16,311,009	\$16,305,803
	8891 80R SUPP: GR Match for Medicaid	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (General Revenue)</b>		<b>\$29,272,565</b>	<b>\$14,387,553</b>	<b>\$16,103,413</b>	<b>\$16,311,009</b>	<b>\$16,305,803</b>
<b>Method of Financing:</b>						
<b>0369</b>	<b>Federal Funds</b>					
	93.778.014 XIX Stimulus	\$3,591,124	\$3,618,583	\$1,385,018	\$0	\$0
<b>CFDA Subtotal, Fund 0369</b>		<b>\$3,591,124</b>	<b>\$3,618,583</b>	<b>\$1,385,018</b>	<b>\$0</b>	<b>\$0</b>
<b>0555</b>	<b>Federal Funds</b>					
	93.778.003 XIX ADM 50%	\$214	\$231	\$402,857	\$0	\$0
	93.778.004 XIX ADM 75%	\$748,192	\$1,482,716	\$450,000	\$1,505,250	\$1,505,250
	93.778.005 XIX FMAP	\$10,897,652	\$24,237,378	\$24,283,923	\$24,266,083	\$24,258,089
<b>CFDA Subtotal, Fund 0555</b>		<b>\$11,646,058</b>	<b>\$25,720,325</b>	<b>\$25,136,780</b>	<b>\$25,771,333</b>	<b>\$25,763,339</b>
<b>SUBTOTAL, MOF (Federal Funds)</b>		<b>\$15,237,182</b>	<b>\$29,338,908</b>	<b>\$26,521,798</b>	<b>\$25,771,333</b>	<b>\$25,763,339</b>
<b>Method of Financing:</b>						
	8095 MR Collections	\$51,664	\$39,360	\$39,361	\$69,838	\$69,653
<b>SUBTOTAL, MOF (Other Funds)</b>		<b>\$51,664</b>	<b>\$39,360</b>	<b>\$39,361</b>	<b>\$69,838</b>	<b>\$69,653</b>
<b>TOTAL, METHOD OF FINANCE</b>		<b>\$44,561,411</b>	<b>\$43,765,821</b>	<b>\$42,664,572</b>	<b>\$42,152,180</b>	<b>\$42,138,795</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		29.0	29.0	29.0	29.0	Page 16629.0

### 3. E. Sub-strategy Summary

**Date:** August 5, 2010  
**Time:** 10:41 AM

<b>Agency Code: 539</b>		Agency Name: Texas Department of Aging and Disability Services				Strategy Code: 1.7.1	
<b>AGENCY GOAL</b>		Long Term Services and Supports					
<b>OBJECTIVE</b>		Intermediate Care Facilities - Mental Retardation					
<b>STRATEGY</b>		Intermediate Care Facilities - for Persons with MR (ICF/MR)					
<b>SUB-STRATEGY SUMMARY</b>							
Code	Sub-Strategy Requests	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013	
1	Nursing Facilities	\$292,327,028	\$283,532,696	\$276,015,246	\$272,454,556	\$272,361,531	
2	Nursing Facility Other Services	\$44,561,411	\$43,765,821	\$42,664,572	\$42,152,180	\$42,138,795	
<b>Total, Sub-strategies</b>		<b>\$336,888,439</b>	<b>\$327,298,517</b>	<b>\$318,679,802</b>	<b>\$314,606,73*</b>	<b>\$314,500,333</b>	