

3.A. STRATEGY REQUEST

83rd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

539 Aging and Disability Services, Department of

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 3
 OBJECTIVE: 3 Community Services and Supports - Waivers Service Categories:
 STRATEGY: 1 Community-based Alternatives (CBA) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Output Measures:						
KEY 1	Average Number of Individuals Served Per Month: Medicaid CBA Waiver	22,810.00	14,441.00	9,794.00	9,816.00	9,816.00
Efficiency Measures:						
KEY 1	Average Monthly Cost Per Individual: Medicaid CBA Waiver	1,567.58	1,479.05	1,378.36	1,378.36	1,378.36
Explanatory/Input Measures:						
KEY 1	Average Number on Interest List Per Month: CBA Waiver	32,763.00	19,169.00	12,847.00	13,108.00	13,372.00
KEY 2	# of Persons Receiving Svcs at the End of the Fiscal Year: CBA Waiver	20,764.00	9,768.00	9,816.00	9,816.00	9,816.00
KEY 3	Total # Declined Svcs or Found to be Ineligible for Svcs FY CBA Waiver	15,377.00	15,487.00	8,800.00	8,800.00	8,800.00
KEY 4	Avg # on CBA Interest List Receiving Other DADS Svcs Per Mth	20,852.00	9,671.33	6,310.00	6,436.00	6,564.00
KEY 5	% Declined Svcs or Found to be Ineligible Svcs at the EOY CBA Waiver	81.40	79.30	79.30	79.30	79.30
Objects of Expense:						
3001	CLIENT SERVICES	\$438,890,245	\$257,204,469	\$162,844,245	\$162,899,844	\$162,903,731

3.A. STRATEGY REQUEST
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8/14/2012 9:51:27AM

539 Aging and Disability Services, Department of

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 3
 OBJECTIVE: 3 Community Services and Supports - Waivers Service Categories:
 STRATEGY: 1 Community-based Alternatives (CBA) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
TOTAL, OBJECT OF EXPENSE		\$438,890,245	\$257,204,469	\$162,844,245	\$162,899,844	\$162,903,731
Method of Financing:						
758	GR Match For Medicaid	\$144,420,439	\$98,730,890	\$52,773,203	\$65,603,607	\$65,540,607
8091	Eff- Match For Medicaid	\$0	\$7,214,158	\$0	\$0	\$0
8137	GR Match: Medicaid E/W FY 12-13	\$0	\$0	\$13,729,098	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$144,420,439	\$105,945,048	\$66,502,301	\$65,603,607	\$65,540,607
Method of Financing:						
369	Fed Recovery & Reinvestment Fund					
	93.778.014 Medicaid - Stimulus	\$28,974,917	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund	369	\$28,974,917	\$0	\$0	\$0	\$0
555	Federal Funds					
	93.778.000 XIX FMAP	\$264,838,223	\$150,835,247	\$75,988,867	\$97,026,205	\$97,091,149
	93.778.003 XIX 50%	\$656,666	\$424,174	\$424,176	\$270,032	\$271,975
CFDA Subtotal, Fund	555	\$265,494,889	\$151,259,421	\$76,413,043	\$97,296,237	\$97,363,124
8138	FF for FY 12-13 Entitlement/Waiver					
	93.778.000 XIX FMAP	\$0	\$0	\$19,928,901	\$0	\$0

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GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 3
 OBJECTIVE: 3 Community Services and Supports - Waivers Service Categories:
 STRATEGY: 1 Community-based Alternatives (CBA) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
CFDA Subtotal, Fund	8138	\$0	\$0	\$19,928,901	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$294,469,806	\$151,259,421	\$96,341,944	\$97,296,237	\$97,363,124
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$162,899,844	\$162,903,731
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$438,890,245	\$257,204,469	\$162,844,245	\$162,899,844	\$162,903,731
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Community Based Alternatives (CBA) strategy provides services and supports to aged and disabled individuals as an alternative to residing in a nursing facility. Services include case management, adaptive aids, medical supplies, dental, adult foster care, assisted living/residential care, emergency response, nursing, minor home modifications, occupational therapy, personal assistance, home delivered meals, physical therapy, respite care, speech pathology, and transition assistance services.

To be eligible for CBA services, an individual must be 21 years of age or older; meet medical necessity for nursing facility admission; have a monthly income that is within 300% of the monthly income limit for SSI (currently \$2,094/month, adjusted annually); have countable resources of no more than \$2,000; have an Individual Service Plan (ISP) that does not exceed 200% of the reimbursement rate that would have been paid for that same individual to receive services in a nursing facility; and choose waiver services instead of nursing facility care based on an informed choice.

Statutory Authority. Social Security Act, §1915(b), and §1915(c); Human Resources Code, Chapters 32 and 161, and Government Code 531.

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539 Aging and Disability Services, Department of

GOAL:	1	Long-term Services and Supports	Statewide Goal/Benchmark:	3	3
OBJECTIVE:	3	Community Services and Supports - Waivers	Service Categories:		
STRATEGY:	1	Community-based Alternatives (CBA)	Service: 26	Income: A.1	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The funding request for this strategy has been significantly impacted by the expansion of STAR+PLUS managed care that has occurred in three phases: February 2011 (Dallas/Tarrant catchment area), September 2011 (Contiguous counties of the STARPLUS catchment areas that were in place prior to expansion), and March 2012 (Amarillo/Lubbock, El Paso, and South Texas catchment areas). The “STARPLUS” and “non-STARPLUS” sub-strategies lay out the impact of managed care expansion for FYs 2011 and FY 2012. If STARPLUS is expanded state-wide in FY 2015, this strategy will be totally eliminated.

This strategy has experienced a 1.88% annual increase in the average monthly cost per individual served. This equates to an increased cost per individual served of \$25.91 in FY 2014 and \$52.31 in FY 2015. Funding for this utilization/acuity related cost increase has been included in the department’s “Cost Trends” Exceptional Item. The ‘Promoting Independence’ Exceptional Item requests 100 CBA slots to prevent institutionalization of people with disabilities with imminent risk associated with their disability. The “Community Expansion” Exceptional Item includes a request to serve an additional 982 individuals in CBA.

3.B. Sub-Strategy Level Detail

Date: Aug 13, 2012

Time: 1:53:31 PM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 3 Community Services and Supports - Waivers
 STRATEGY: 1 Community Based Alternatives (CBA)
 SUB-STRATEGY: 1 STAR+PLUS

Code Description	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Output Measures:					
1 Average Number of Individuals Served Per Month: Medicaid Community-based Alternatives (CBA) Waiver	13,224.00	4,807.00	0.00	0.00	0.00
Efficiency Measures:					
1 Average Monthly Cost Per Individual Served: Medicaid Community-based Alternatives (CBA) Waiver	\$1,757.08	\$1,803.03	\$0.00	\$0.00	\$0.00
Objects of Expense:					
3001 - Client Services	\$278,827,985	\$104,006,242	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE	\$278,827,985	\$104,006,242	\$0	\$0	\$0
Method of Financing:					
0758 GR-Match for Medicaid	\$91,982,594	\$40,328,593	\$0	\$0	\$0
8091 EFF-Match for Medicaid	\$0	\$2,917,202	\$0	\$0	\$0
SUBTOTAL, MOF (General Revenue)	\$91,982,594	\$43,245,795	\$0	\$0	\$0
Method of Financing:					
0369 Federal Funds					
93.778.014 XIX Stimulus	\$17,981,054	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund 0369	\$17,981,054	\$0	\$0	\$0	\$0
0555 Federal Funds					
93.778.000 XIX FMAP	\$168,864,338	\$60,760,447	\$0	\$0	\$0
CFDA Subtotal, Fund 0555	\$168,864,338	\$60,760,447	\$0	\$0	\$0
SUBTOTAL, MOF (Federal Funds)	\$186,845,391	\$60,760,447	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE	\$278,827,985	\$104,006,242	\$0	\$0	\$0
TOTAL, VARIANCE:	\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:	0.0	0.0	0.0	0.0	0

3.B. Sub-Strategy Level Detail

Date: Aug 13, 2012

Time: 1:53:31 PM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 3 Community Services and Supports - Waivers
 STRATEGY: 1 Community Based Alternatives (CBA)
 SUB-STRATEGY: 2 Non STAR+PLUS

Code Description	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Output Measures:					
1 Average Number of Individuals Served Per Month: Medicaid Community-based Alternatives (CBA) Waiver	9,585.00	9,634.00	9,794.00	9,816.00	9,816.00
Efficiency Measures:					
1 Average Monthly Cost Per Individual Served: Medicaid Community-based Alternatives (CBA) Waiver	\$1,381.25	\$1,317.41	\$1,378.36	\$1,378.36	\$1,378.36
Objects of Expense:					
2001 - Professional Fees & Services	\$0	\$0	\$0	\$0	\$0
3001 - Client Services	\$160,062,260	\$153,198,226	\$162,844,246	\$162,899,844	\$162,903,730
TOTAL, OBJECT OF EXPENSE	\$160,062,260	\$153,198,226	\$162,844,246	\$162,899,844	\$162,903,731
Method of Financing:					
0758 GR-Match for Medicaid	\$52,437,854	\$58,402,296	\$52,773,203	\$65,603,607	\$65,540,607
8091 EFF-Match for Medicaid	\$0	\$4,296,956	\$0	\$0	\$0
8137 GR Match for Medicaid-FY 12-13 demand	\$0	\$0	\$13,729,098	\$0	\$0
SUBTOTAL, MOF (General Revenue)	\$52,437,854	\$62,699,252	\$66,502,301	\$65,603,607	\$65,540,607
Method of Financing:					
0369 Federal Funds					
93.778.014 XIX Stimulus	\$10,993,863	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund 0369	\$10,993,863	\$0	\$0	\$0	\$0
0555 Federal Funds					
93.778.000 XIX FMAP	\$95,973,886	\$90,074,800	\$75,988,868	\$97,026,205	\$97,091,149
93.778.003 XIX ADM 50%	\$656,656	\$424,174	\$424,176	\$270,032	\$271,975
CFDA Subtotal, Fund 0555	\$96,630,542	\$90,498,974	\$76,413,044	\$97,296,236	\$97,363,124
8138 Federal Funds-FY 12-13 demand					
93.778.000 XIX FMAP	\$0	\$0	\$19,928,901	\$0	\$0
CFDA Subtotal, Fund 8138	\$0	\$0	\$19,928,901	\$0	\$0

3.B. Sub-Strategy Level Detail

Date: Aug 13, 2012

Time: 1:53:31 PM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 3 Community Services and Supports - Waivers
 STRATEGY: 1 Community Based Alternatives (CBA)
 SUB-STRATEGY: 2 Non STAR+PLUS

Code Description	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
SUBTOTAL, MOF (Federal Funds)	\$107,624,406	\$90,498,974	\$96,341,945	\$97,296,236	\$97,363,124
TOTAL, METHOD OF FINANCE	\$160,062,260	\$153,198,226	\$162,844,246	\$162,899,844	\$162,903,731
TOTAL, VARIANCE:	\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:	0.0	0.0	0.0	0.0	0