

**3.A. STRATEGY REQUEST**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**539 Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 3  
 OBJECTIVE: 6 Nursing Facility and Hospice Payments Service Categories:  
 STRATEGY: 4 Promote Independence by Providing Community-based Services Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
<b>Output Measures:</b>						
KEY 1	Avg # of Individuals Served Through Promoting Independence Per Month	6,589.00	5,804.00	5,500.00	5,769.00	6,076.00
<b>Efficiency Measures:</b>						
KEY 1	Average Monthly Cost Per Individual Served: Promoting Independence	1,567.20	1,494.33	1,432.42	1,431.61	1,430.89
<b>Objects of Expense:</b>						
3001	CLIENT SERVICES	\$123,938,650	\$104,077,784	\$96,515,445	\$99,107,497	\$104,329,052
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$123,938,650</b>	<b>\$104,077,784</b>	<b>\$96,515,445</b>	<b>\$99,107,497</b>	<b>\$104,329,052</b>
<b>Method of Financing:</b>						
758	GR Match For Medicaid	\$39,966,363	\$42,375,242	\$15,128,637	\$39,880,857	\$41,940,279
8137	GR Match: Medicaid E/W FY 12-13	\$0	\$0	\$24,240,013	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$39,966,363</b>	<b>\$42,375,242</b>	<b>\$39,368,650</b>	<b>\$39,880,857</b>	<b>\$41,940,279</b>
<b>Method of Financing:</b>						
369	Fed Recovery & Reinvestment Fund					
	93.778.014 Medicaid - Stimulus	\$6,249,278	\$0	\$0	\$0	\$0

**3.A. STRATEGY REQUEST**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

8/14/2012 9:51:27AM

**539 Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 3  
 OBJECTIVE: 6 Nursing Facility and Hospice Payments Service Categories:  
 STRATEGY: 4 Promote Independence by Providing Community-based Services Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
CFDA Subtotal, Fund	369	\$6,249,278	\$0	\$0	\$0	\$0
555	Federal Funds					
	93.778.000 XIX FMAP	\$69,246,137	\$58,272,391	\$21,960,446	\$59,226,640	\$62,388,773
	93.779.000 Health Care Financing Res	\$8,476,872	\$3,430,151	\$0	\$0	\$0
CFDA Subtotal, Fund	555	\$77,723,009	\$61,702,542	\$21,960,446	\$59,226,640	\$62,388,773
8138	FF for FY 12-13 Entitlement/Waiver					
	93.778.000 XIX FMAP	\$0	\$0	\$35,186,349	\$0	\$0
CFDA Subtotal, Fund	8138	\$0	\$0	\$35,186,349	\$0	\$0
<b>SUBTOTAL, MOF (FEDERAL FUNDS)</b>		<b>\$83,972,287</b>	<b>\$61,702,542</b>	<b>\$57,146,795</b>	<b>\$59,226,640</b>	<b>\$62,388,773</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$99,107,497</b>	<b>\$104,329,052</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$123,938,650</b>	<b>\$104,077,784</b>	<b>\$96,515,445</b>	<b>\$99,107,497</b>	<b>\$104,329,052</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>STRATEGY DESCRIPTION AND JUSTIFICATION:</b>						

**3.A. STRATEGY REQUEST**

83rd Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

**539 Aging and Disability Services, Department of**

GOAL:	1	Long-term Services and Supports	Statewide Goal/Benchmark:	3	3
OBJECTIVE:	6	Nursing Facility and Hospice Payments	Service Categories:		
STRATEGY:	4	Promote Independence by Providing Community-based Services	Service: 26	Income: A.1	Age: B.3

<b>CODE</b>	<b>DESCRIPTION</b>	<b>Exp 2011</b>	<b>Est 2012</b>	<b>Bud 2013</b>	<b>BL 2014</b>	<b>BL 2015</b>
-------------	--------------------	-----------------	-----------------	-----------------	----------------	----------------

The Promote Independence by Providing Community-based Services strategy supports "the Money Follows the Person (MFP)" provisions which allow a Medicaid-eligible nursing facility resident to relocate back into the community and to receive long-term services and supports. Dollars from this strategy specifically fund the community-based services which support the individual while he/she resides in the community setting. Services may include 1915 (c) waiver or other community services and do not impact funding supported by the other community-based services.

Assistance is available from the Area Agencies on Aging (AAA). The AAA provide information about community options such as housing, health care, transportation, daily living, and social activities that can help individuals and their families make a decision from the planning phase to actual relocation in the community. To participate in MFP, an individual must reside in an institutional setting until a written eligibility determination by a community care worker approves specific community services and indicates when those services will begin.

Statutory Authority. Social Security Act, Title XIX, §1915(c); Olmstead v. Zimring, 527 USC 581 (1999); Executive Orders GWB99-2 and RP13; Government Code §§531.0244, 531.02441, 531.02442, 531.02443, 531.152 and 531.153; and Human Resources Code, Chapter 22, §§22.037 and 22.038, and Chapters 32 and 161.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

**3.A. STRATEGY REQUEST**

83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**539 Aging and Disability Services, Department of**

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 3  
 OBJECTIVE: 6 Nursing Facility and Hospice Payments Service Categories:  
 STRATEGY: 4 Promote Independence by Providing Community-based Services Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
------	-------------	----------	----------	----------	---------	---------

The funding request for this strategy has been significantly impacted by the expansion of STAR+PLUS managed care that has occurred in three phases: February 2011 (Dallas/Tarrant catchment area), September 2011 (Contiguous counties of the STARPLUS catchment areas that were in place prior to expansion), and March 2012 (Amarillo/Lubbock, El Paso, and South Texas catchment areas). The “STARPLUS” and “non-STARPLUS” sub-strategies lay out the impact of managed care expansion for FYs 2011 and FY 2012. If STARPLUS is expanded state-wide in FY 2015, this strategy will be reduced by 37%. (Individuals receiving CLASS or MDCP through this strategy will continue to do so after statewide STARPLUS expansion.)

This strategy has experienced a 1.88% annual increase in the average monthly cost per individual served. This equates to an increased cost per individual served of \$26.93 in FY 2014 and \$54.37 in FY 2015. Funding for this utilization/acuity related cost increase has been included in the department’s “Cost Trends” Exceptional Item.

### 3.B. Sub-Strategy Level Detail

Date: Aug 13, 2012

Time: 1:53:31 PM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports  
 OBJECTIVE: 6 Nursing Facility and Hospice Payments  
 STRATEGY: 4 Promoting Independence Services  
 SUB-STRATEGY: 1 STAR+PLUS

Code Description	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
<b>Output Measures:</b>					
1 Average Number of Individuals Served Through Promoting Independence Per Month	1,736.00	480.00	0.00	0.00	0.00
<b>Efficiency Measures:</b>					
1 Average Monthly Cost Per Individual Served: Promoting Independence	\$1,855.54	\$1,855.54	\$0.00	\$0.00	\$0.00
<b>Objects of Expense:</b>					
3001 - Client Services	\$42,320,946	\$11,164,280	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$42,320,946</b>	<b>\$11,164,280</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>					
0758 GR-Match for Medicaid	\$13,826,253	\$4,642,108	\$0	\$0	\$0
<b>SUBTOTAL, MOF (General Revenue )</b>	<b>\$13,826,253</b>	<b>\$4,642,108</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>					
0369 Federal Funds					
93.778.014 XIX Stimulus	\$2,928,609	\$0	\$0	\$0	\$0
<b>CFDA Subtotal, Fund 0369</b>	<b>\$2,928,609</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
0555 Federal Funds					
93.778.000 XIX FMAP	\$25,566,083	\$6,522,172	\$0	\$0	\$0
<b>CFDA Subtotal, Fund 0555</b>	<b>\$25,566,083</b>	<b>\$6,522,172</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>SUBTOTAL, MOF (Federal Funds )</b>	<b>\$28,494,693</b>	<b>\$6,522,172</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE</b>	<b>\$42,320,946</b>	<b>\$11,164,280</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, VARIANCE:</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0</b>

### 3.B. Sub-Strategy Level Detail

Date: Aug 13, 2012

Time: 1:53:31 PM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports  
 OBJECTIVE: 6 Nursing Facility and Hospice Payments  
 STRATEGY: 4 Promoting Independence Services  
 SUB-STRATEGY: 2 Non STAR+PLUS

Code Description	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
<b>Output Measures:</b>					
1 Average Number of Individuals Served Through Promoting Independence Per Month	4,853.00	5,324.00	5,500.00	5,769.00	6,076.00
<b>Efficiency Measures:</b>					
1 Average Monthly Cost Per Individual Served: Promoting Independence	\$1,380.96	\$1,317.98	\$1,432.42	\$1,431.61	\$1,430.89
<b>Objects of Expense:</b>					
3001 - Client Services	\$81,617,703	\$92,913,504	\$96,515,446	\$99,107,496	\$104,329,052
<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$81,617,703</b>	<b>\$92,913,504</b>	<b>\$96,515,446</b>	<b>\$99,107,496</b>	<b>\$104,329,052</b>
<b>Method of Financing:</b>					
0758 GR-Match for Medicaid	\$26,925,680	\$38,633,435	\$39,368,650	\$39,880,857	\$41,940,279
<b>SUBTOTAL, MOF (General Revenue )</b>	<b>\$26,925,680</b>	<b>\$38,633,435</b>	<b>\$39,368,650</b>	<b>\$39,880,857</b>	<b>\$41,940,279</b>
<b>Method of Financing:</b>					
0369 Federal Funds					
93.778.014 XIX Stimulus	\$5,345,960	\$0	\$0	\$0	\$0
<b>CFDA Subtotal, Fund 0369</b>	<b>\$5,345,960</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
0555 Federal Funds					
93.778.000 XIX FMAP	\$49,346,063	\$54,280,069	\$57,146,796	\$59,226,640	\$62,388,773
<b>CFDA Subtotal, Fund 0555</b>	<b>\$49,346,063</b>	<b>\$54,280,069</b>	<b>\$57,146,796</b>	<b>\$59,226,640</b>	<b>\$62,388,773</b>
<b>SUBTOTAL, MOF (Federal Funds )</b>	<b>\$54,692,023</b>	<b>\$54,280,069</b>	<b>\$57,146,796</b>	<b>\$59,226,640</b>	<b>\$62,388,773</b>
<b>TOTAL, METHOD OF FINANCE</b>	<b>\$81,617,703</b>	<b>\$92,913,504</b>	<b>\$96,515,446</b>	<b>\$99,107,496</b>	<b>\$104,329,052</b>
<b>TOTAL, VARIANCE:</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0</b>