

3.A. STRATEGY REQUEST

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

539 Aging and Disability Services, Department of

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 1
 OBJECTIVE: 7 Intermediate Care Facilities - Individuals w/ Intellectual Disability Service Categories:
 STRATEGY: 1 Intermed Care Facilities - for Individuals w/ ID (ICF/IID) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Output Measures:						
KEY 1	Average Number of Persons in ICF/IID Medicaid Beds Per Month	5,610.00	5,599.00	5,625.00	5,624.00	5,624.00
2	Average Number of ICF/IID Medicaid Beds Per Month	6,837.00	6,257.00	5,875.00	5,875.00	5,875.00
Efficiency Measures:						
KEY 1	Monthly Cost Per ICF/IID Medicaid Eligible Individual	4,513.79	4,385.58	4,384.60	4,384.60	4,384.60
Explanatory/Input Measures:						
1	Number of Individuals in ICF/IID Medicaid Beds Per Year	5,609.00	5,628.00	5,624.00	5,624.00	5,624.00
2	Number ICF/IID Individuals with Residential Length of Stay 0-12 Months	465.00	467.00	466.00	466.00	466.00
3	Number ICF/IID Individuals with Residential Length of Stay 13-23 Mths	417.00	419.00	418.00	418.00	418.00
4	Number ICF/IID Individuals with Residential Length of Stay 24+ Months	4,727.00	4,743.00	4,739.00	4,739.00	4,739.00
5	Average Monthly Number of Individuals in ICF/IID, 1-8 Beds	4,412.00	4,472.00	4,508.00	4,479.00	4,479.00
6	Monthly Cost Per ICF/IID Medicaid Eligible Individual, 1 to 8 Beds	4,734.27	4,597.50	4,597.32	4,597.32	4,597.32

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539 Aging and Disability Services, Department of

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 1
 OBJECTIVE: 7 Intermediate Care Facilities - Individuals w/ Intellectual Disability Service Categories:
 STRATEGY: 1 Intermed Care Facilities - for Individuals w/ ID (ICF/IID) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
7	Average Monthly Number of Individuals in ICF/IID, 9-13 Beds	544.00	546.00	548.00	560.00	560.00
8	Monthly Cost Per ICF/IID Medicaid Eligible Individual, 9-13 Beds	3,592.59	3,479.72	3,459.20	3,459.20	3,459.20
9	Average Monthly Number of Individuals in ICF/IID, 14+ Beds	654.00	581.00	569.00	585.00	585.00
10	Monthly Cost Per ICF/IID Medicaid Eligible Individual, 14+ Beds	3,604.44	3,362.21	3,362.21	3,362.21	3,362.21
11	Average Monthly Number of ICF/IID Medicaid Beds, 8 or Less	4,629.00	4,298.00	4,035.00	4,035.00	4,035.00
12	Average Monthly Number of ICF/IID Beds, 9-13	642.00	574.00	539.00	539.00	539.00
13	Average Monthly Number of ICF/IID Medicaid Beds, 14+	1,566.00	1,386.00	1,301.00	1,301.00	1,301.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$799,797	\$788,443	\$774,266	\$781,354	\$781,354
1002	OTHER PERSONNEL COSTS	\$1,287,726	\$1,235,759	\$1,225,146	\$1,226,394	\$1,226,394
2001	PROFESSIONAL FEES AND SERVICES	\$2,181,408	\$2,070,744	\$2,023,915	\$2,044,846	\$2,044,846
2003	CONSUMABLE SUPPLIES	\$548,914	\$526,052	\$517,038	\$519,801	\$519,801
2004	UTILITIES	\$725,289	\$692,173	\$685,194	\$686,380	\$686,380
2005	TRAVEL	\$446,417	\$424,223	\$420,348	\$420,868	\$420,868

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OBJECTIVE:	7 Intermediate Care Facilities - Individuals w/ Intellectual Disability	Service Categories:	
STRATEGY:	1 Intermed Care Facilities - for Individuals w/ ID (ICF/IID)	Service: 26	Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
2007	RENT - MACHINE AND OTHER	\$561,147	\$541,916	\$535,103	\$536,728	\$536,728
2009	OTHER OPERATING EXPENSE	\$5,187,588	\$5,022,832	\$4,947,728	\$4,968,726	\$4,968,726
3001	CLIENT SERVICES	\$290,699,582	\$280,806,084	\$281,731,827	\$284,129,806	\$284,129,806
3002	FOOD FOR PERSONS - WARDS OF STATE	\$772,099	\$742,268	\$739,314	\$738,338	\$738,338
TOTAL, OBJECT OF EXPENSE		\$303,209,967	\$292,850,494	\$293,599,879	\$296,053,241	\$296,053,241

Method of Financing:

1	General Revenue Fund	\$483,311	\$0	\$0	\$0	\$0
758	GR Match For Medicaid	\$91,561,929	\$93,848,070	\$9,889,674	\$113,451,755	\$113,344,828
8091	Eff- Match For Medicaid	\$0	\$1,050,935	\$0	\$0	\$0
8137	GR Match: Medicaid E/W FY 12-13	\$0	\$0	\$83,232,005	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$92,045,240	\$94,899,005	\$93,121,679	\$113,451,755	\$113,344,828

Method of Financing:

5080	Quality Assurance	\$26,321,479	\$26,821,479	\$26,321,479	\$21,571,478	\$21,571,478
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$26,321,479	\$26,821,479	\$26,321,479	\$21,571,478	\$21,571,478

Method of Financing:

369 Fed Recovery & Reinvestment Fund

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CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
	93.778.014 Medicaid - Stimulus	\$18,043,271	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund	369	\$18,043,271	\$0	\$0	\$0	\$0
	555 Federal Funds					
	93.778.000 XIX FMAP	\$166,758,434	\$171,060,172	\$51,763,799	\$160,941,400	\$161,048,327
	93.778.004 XIX ADM @ 75%	\$0	\$0	\$1,505,250	\$0	\$0
CFDA Subtotal, Fund	555	\$166,758,434	\$171,060,172	\$53,269,049	\$160,941,400	\$161,048,327
	8138 FF for FY 12-13 Entitlement/Waiver					
	93.778.000 XIX FMAP	\$0	\$0	\$120,818,019	\$0	\$0
CFDA Subtotal, Fund	8138	\$0	\$0	\$120,818,019	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$184,801,705	\$171,060,172	\$174,087,068	\$160,941,400	\$161,048,327
Method of Financing:						
	777 Interagency Contracts	\$2,182	\$0	\$0	\$0	\$0
	8095 MR Collect-Pat Supp & Maint	\$39,361	\$69,838	\$69,653	\$88,608	\$88,608
SUBTOTAL, MOF (OTHER FUNDS)		\$41,543	\$69,838	\$69,653	\$88,608	\$88,608

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539 Aging and Disability Services, Department of

GOAL:	1	Long-term Services and Supports	Statewide Goal/Benchmark:	3	1
OBJECTIVE:	7	Intermediate Care Facilities - Individuals w/ Intellectual Disability	Service Categories:		
STRATEGY:	1	Intermed Care Facilities - for Individuals w/ ID (ICF/IID)	Service: 26	Income: A.1	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$296,053,241	\$296,053,241
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$303,209,967	\$292,850,494	\$293,599,879	\$296,053,241	\$296,053,241
FULL TIME EQUIVALENT POSITIONS:		30.1	29.0	29.0	29.0	29.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Intermediate Care Facilities for individuals with an Intellectual Disability (ICFs/IID) strategy funds residential facilities serving four or more individuals with intellectual and developmental disabilities. ICF/IDD is considered an optional Medicaid program. Each private or public facility must comply with federal and state standards, laws, and regulations. These facilities provide active treatment, including diagnosis, treatment, rehabilitation, ongoing evaluation, planning, 24-hour supervision, coordination, and integration of health or rehabilitative services to help each individual function at their greatest ability.

To be eligible, an individual must have a full scale intelligence quotient (IQ) score of 69 or below, and have an adaptive behavior level with mild to extreme deficits in adaptive behavior; or have a full scale IQ score of 75 or below and a primary diagnosis by a licensed physician of a related condition, and have an adaptive behavior level with mild to extreme deficits in adaptive behavior; or have a primary diagnosis of a related condition diagnosed by a licensed physician regardless of IQ and have an adaptive behavior level with moderate to extreme deficits in adaptive behavior; and in need of and able to benefit from the active treatment provided in the 24-hour supervised residential setting of an ICF/IID; and be eligible for Supplemental Security Income (SSI) or be eligible for Medicaid.

Statutory Authority. Social Security Act, Title XIX; Health & Safety Code, §252.201-208; and Human Resources Code, Chapter 161.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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539 Aging and Disability Services, Department of

GOAL: 1 Long-term Services and Supports Statewide Goal/Benchmark: 3 1
 OBJECTIVE: 7 Intermediate Care Facilities - Individuals w/ Intellectual Disability Service Categories:
 STRATEGY: 1 Intermed Care Facilities - for Individuals w/ ID (ICF/IID) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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This strategy is impacted by the “Money Follows the Person” demonstration. Under this demonstration, providers of large and medium size facilities may agree to close their facilities and begin serving individuals in new Home and Community Based (HCS) residential slots. However, under this agreement, funds would need to be transferred from this strategy to the HCS strategy. In addition, the number of HCS slots would need to be increased. The department has proposed Rider revisions which would allow more flexibility in implementing this demonstration project.

3.B. Sub-Strategy Level Detail

Date: Aug 13, 2012

Time: 1:53:31 PM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation
 STRATEGY: 1 Intermediate Care Facilities - Intellectual & Developmental Disability (ICF/IID)
 SUB-STRATEGY: 1 ID Private

Code Description	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Output Measures:					
1 Average Number of Persons in ICF/IID Medicaid Beds Per Month	4,859.00	4,849.00	4,871.00	4,870.00	4,870.00
2 Average Number of ICF/IID Medicaid Beds Per Month	5,922.00	5,419.00	5,088.00	5,088.00	5,088.00
Efficiency Measures:					
1 Monthly Cost Per ICF/IID Medicaid Eligible Individual	\$4,504.97	\$4,358.52	\$4,349.92	\$4,402.04	\$4,402.04
Explanatory Measures:					
1 Number of Individuals in ICF/IID Medicaid Beds at the End of the Fiscal Year	4,859.00	4,849.00	4,871.00	4,870.00	4,870.00
Objects of Expense:					
3001 - Client Services	\$258,917,498	\$252,035,019	\$252,192,337	\$256,190,402	\$256,190,402
TOTAL, OBJECT OF EXPENSE	\$258,917,498	\$252,035,019	\$252,192,337	\$256,190,402	\$256,190,402
Method of Financing:					
0758 GR-Match for Medicaid	\$77,190,113	\$76,910,485	\$7,315,771	\$92,398,655	\$97,306,807
8091 EFF-Match for Medicaid	\$0	\$1,050,935	\$0	\$0	\$0
8137 GR Match for Medicaid-FY 12-13 demand	\$0	\$0	\$83,232,005	\$0	\$0
SUBTOTAL, MOF (General Revenue)	\$77,190,113	\$77,961,420	\$90,547,776	\$92,398,655	\$97,306,807
Method of Financing:					
5080 GR Ded - QAF	\$26,321,479	\$26,821,479	\$26,321,479	\$26,571,478	\$21,571,478
SUBTOTAL, MOF (General Revenue-Dedicated)	\$26,321,479	\$26,821,479	\$26,321,479	\$26,571,478	\$21,571,478
Method of Financing:					
0369 Federal Funds					
93.778.014 XIX Stimulus	\$15,089,319	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund 0369	\$15,089,319	\$0	\$0	\$0	\$0
0555 Federal Funds					
93.778.000 XIX FMAP	\$140,316,586	\$147,252,120	\$14,505,064	\$137,220,269	\$137,312,117

3.B. Sub-Strategy Level Detail

Date: Aug 13, 2012

Time: 1:53:31 PM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation
 STRATEGY: 1 Intermediate Care Facilities - Intellectual & Developmental Disability (ICF/IID)
 SUB-STRATEGY: 1 ID Private

Code Description	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
CFDA Subtotal, Fund 0555	\$140,316,586	\$147,252,120	\$14,505,064	\$137,220,269	\$137,312,117
8138 Federal Funds-FY 12-13 demand					
93.778.000 XIX FMAP	\$0	\$0	\$120,818,018	\$0	\$0
CFDA Subtotal, Fund 8138	\$0	\$0	\$120,818,018	\$0	\$0
SUBTOTAL, MOF (Federal Funds)	\$155,405,905	\$147,252,120	\$135,323,082	\$137,220,269	\$137,312,117
TOTAL, METHOD OF FINANCE	\$258,917,497	\$252,035,019	\$252,192,337	\$256,190,402	\$256,190,402
TOTAL, VARIANCE:	\$1	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:	0.0	0.0	0.0	0.0	0

3.B. Sub-Strategy Level Detail

Date: Aug 13, 2012

Time: 1:53:31 PM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation
 STRATEGY: 1 Intermediate Care Facilities - Intellectual & Developmental Disability (ICF/IID)
 SUB-STRATEGY: 2 ID Public

Code Description	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Output Measures:					
1 Average Number of Persons in ICF/IID Medicaid Beds Per Month	751.00	750.00	754.00	754.00	754.00
2 Average Number of ICF/IID Medicaid Beds Per Month	915.00	838.00	787.00	787.00	787.00
Efficiency Measures:					
1 Monthly Cost Per ICF/IID Medicaid Eligible Individual	\$4,505.40	\$4,359.69	\$4,347.75	\$4,398.94	\$4,398.94
Explanatory Measures:					
1 Number of Individuals in ICF/IID Medicaid Beds at the End of the Fiscal Year	750.00	779.00	753.00	754.00	754.00
 Objects of Expense:					
1001 - Salaries & Wages	\$799,797	\$788,443	\$774,266	\$781,354	\$781,354
1002 - Other Personnel Costs	\$1,287,726	\$1,235,759	\$1,225,146	\$1,226,394	\$1,226,394
2001 - Professional Fees & Services	\$2,181,408	\$2,070,744	\$2,023,915	\$2,044,846	\$2,044,846
2003 - Consumable Supplies	\$548,914	\$526,052	\$517,038	\$519,801	\$519,801
2004 - Utilities	\$725,289	\$692,173	\$685,194	\$686,380	\$686,380
2005 - Travel	\$446,417	\$424,223	\$420,348	\$420,868	\$420,868
2007 - Rent - Machine and Other	\$561,147	\$541,916	\$535,103	\$536,728	\$536,728
2009 - Other Operating Expense	\$5,187,588	\$5,022,830	\$4,947,726	\$4,968,726	\$4,968,726
3001 - Client Services	\$31,782,084	\$28,771,065	\$29,539,490	\$27,939,403	\$27,939,403
3002 - Food for Persons - Wards of State	\$772,099	\$742,268	\$739,314	\$738,338	\$738,338
TOTAL, OBJECT OF EXPENSE	\$44,292,469	\$40,815,474	\$41,407,541	\$39,862,839	\$39,862,839
 Method of Financing:					
0001 General Revenue Fund	\$483,311	\$0	\$0	\$0	\$0
0758 GR-Match for Medicaid	\$14,371,815	\$16,952,854	\$2,573,904	\$16,053,100	\$16,038,020
SUBTOTAL, MOF (General Revenue)	\$14,855,126	\$16,952,854	\$2,573,904	\$16,053,100	\$16,038,020
 Method of Financing:					
0777 Interagency Contracts	\$2,182	\$0	\$0	\$0	\$0
8095 MR Collections	\$39,361	\$54,567	\$69,653	\$88,608	\$88,608
SUBTOTAL, MOF (Other Funds)	\$41,543	\$54,567	\$69,653	\$88,608	\$88,608

3.B. Sub-Strategy Level Detail

Date: Aug 13, 2012

Time: 1:53:31 PM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 7 Intermediate Care Facilities - Mental Retardation
 STRATEGY: 1 Intermediate Care Facilities - Intellectual & Developmental Disability (ICF/IID)
 SUB-STRATEGY: 2 ID Public

Code Description	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Method of Financing:					
0369 Federal Funds					
93.778.014 XIX Stimulus	\$2,953,952	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund 0369	\$2,953,952	\$0	\$0	\$0	\$0
0555 Federal Funds					
93.778.000 XIX FMAP	\$26,441,847	\$23,808,052	\$37,258,735	\$23,721,131	\$23,736,211
93.778.004 XIXADM 75%	\$0	\$0	\$1,505,250	\$0	\$0
CFDA Subtotal, Fund 0555	\$26,441,847	\$23,808,052	\$38,763,985	\$23,721,131	\$23,736,211
SUBTOTAL, MOF (Federal Funds)	\$29,395,800	\$23,808,052	\$38,763,985	\$23,721,131	\$23,736,211
TOTAL, METHOD OF FINANCE	\$44,292,469	\$40,815,474	\$41,407,541	\$39,862,839	\$39,862,839
TOTAL, VARIANCE:	\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:	30.1	29.0	29.0	29.0	29.0