

**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 83rd Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/14/2012  
 TIME: 10:06:05AM

Agency code: 539

Agency name: **Aging and Disability Services, Department of**

CODE	DESCRIPTION		Excp 2014	Excp 2015
	<b>Item Name:</b>	Promoting Independence		
	<b>Item Priority:</b>	3		
	<b>Includes Funding for the Following Strategy or Strategies:</b>	01-01-01 Intake, Access, and Eligibility to Services and Supports		
		01-03-01 Community-based Alternatives (CBA)		
		01-03-02 Home and Community-based Services (HCS)		
<b>OBJECTS OF EXPENSE:</b>				
3001	CLIENT SERVICES		19,651,954	60,248,016
	<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$19,651,954</b>	<b>\$60,248,016</b>
<b>METHOD OF FINANCING:</b>				
555	Federal Funds			
93.778.000	XIX FMAP		11,744,008	36,028,314
758	GR Match For Medicaid		7,907,946	24,219,702
	<b>TOTAL, METHOD OF FINANCING</b>		<b>\$19,651,954</b>	<b>\$60,248,016</b>

**DESCRIPTION / JUSTIFICATION:**

Funding under this item would serve approximately 400 slots at Large Intermediate Care Facilities (ICF) and State Supported Living Centers (SSLC), 192 slots for Department of Family and Protective Services (DFPS) children aging out of foster care, 400(300 HCS and 100 CBA)crisis slots for persons at imminent risk of institutionalization and 360 slots for the diversion of IDD from Nursing Facilities.

**EXTERNAL/INTERNAL FACTORS:**

Under the Promoting Independence initiative, the department's commitment is to make community waiver placements available for residents within one year of the date of referral for community placement.

This item if not funded, would eliminate the department's ability to meet the requirement and consumers would remain in environments that are more restrictive than necessary.

Residential options are limited for children with developmental disabilities whose conservatorship ends with The Department of Family and Protective Services. This item seeks funding for slots to provide the necessary resources for their continued care.

This item also seeks to prevent institutionalization, specifically for those on the interest list with imminent risk of institutionalization associated with their disability. It seeks to provide less restrictive environments through waiver services for these individuals in response to caregivers aging out, in poor health, or passing away.

**4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE**

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DATE: **8/14/2012**  
 TIME: **10:07:20AM**

Agency code: **539** Agency name: **Aging and Disability Services, Department of**

Code	Description	Excp 2014	Excp 2015
<b>Item Name:</b> Promoting Independence			
<b>Allocation to Strategy:</b> 1-1-1 Intake, Access, and Eligibility to Services and Supports			
<b>OUTPUT MEASURES:</b>			
<u>4</u>	Avg Mthly # Individuals w/ ID Receiving Assessment & Serv Coordination	306.00	937.00
<b>EFFICIENCY MEASURES:</b>			
<u>3</u>	Avg Mthly Cost Per Individual ID Receivg Assessment & Svc Coordination	182.80	182.80
<b>OBJECTS OF EXPENSE:</b>			
3001	CLIENT SERVICES	670,513	2,054,675
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$670,513</b>	<b>\$2,054,675</b>
<b>METHOD OF FINANCING:</b>			
555	Federal Funds		
93.778.000	XIX FMAP	400,699	1,228,696
758	GR Match For Medicaid	269,814	825,979
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$670,513</b>	<b>\$2,054,675</b>

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

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Agency code: 539 Agency name: Aging and Disability Services, Department of

Code	Description	Excp 2014	Excp 2015
<b>Item Name:</b> Promoting Independence			
<b>Allocation to Strategy:</b> 1-3-1 Community-based Alternatives (CBA)			
<b>OUTPUT MEASURES:</b>			
<u>1</u>	Average Number of Individuals Served Per Month: Medicaid CBA Waiver	26.00	75.00
<b>EFFICIENCY MEASURES:</b>			
<u>1</u>	Average Monthly Cost Per Individual: Medicaid CBA Waiver	1,378.36	1,378.36
<b>EXPLANATORY/INPUT MEASURES:</b>			
<u>2</u>	# of Persons Receiving Svcs at the End of the Fiscal Year: CBA Waiver	48.00	100.00
<b>OBJECTS OF EXPENSE:</b>			
3001	CLIENT SERVICES	430,048	1,237,767
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$430,048</b>	<b>\$1,237,767</b>
<b>METHOD OF FINANCING:</b>			
555	Federal Funds		
93.778.000	XIX FMAP	256,997	740,185
758	GR Match For Medicaid	173,051	497,582
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$430,048</b>	<b>\$1,237,767</b>

**4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE**

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Agency code: **539**                      Agency name: **Aging and Disability Services, Department of**

Code	Description	Excp 2014	Excp 2015
<b>Item Name:</b> Promoting Independence			
<b>Allocation to Strategy:</b> 1-3-2 Home and Community-based Services (HCS)			
<b>OUTPUT MEASURES:</b>			
<u>1</u>	Avg # Individuals Served Per Mth: Home & Commity Based Services (HCS)	306.00	937.00
<b>EFFICIENCY MEASURES:</b>			
<u>1</u>	Avg Mthly Cost Per Individual Served: Home & Community Based Services	5,124.59	5,133.99
<b>EXPLANATORY/INPUT MEASURES:</b>			
<u>1</u>	# Individuals Receiving Services at the End of the Fiscal Year: HCS	566.00	1,252.00
<b>OBJECTS OF EXPENSE:</b>			
3001	CLIENT SERVICES	18,551,393	56,955,574
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$18,551,393</b>	<b>\$56,955,574</b>
<b>METHOD OF FINANCING:</b>			
555	Federal Funds		
93.778.000	XIX FMAP	11,086,312	34,059,433
758	GR Match For Medicaid	7,465,081	22,896,141
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$18,551,393</b>	<b>\$56,955,574</b>

## Federal Funds Supporting Schedule - Exceptional Items

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

CFDA No. & Strategy No.	CFDA Description & Strategy Description	Requested	
Item # 3	Promoting Independence	2014	2015
<b>93.778.000</b>	<b>XIX FMAP</b>		
1.1.1	Intake, Access, and Eligibility to Services and Supports	\$400,699	\$1,228,696
1.3.1	Community-based Alternatives (CBA)	\$256,997	\$740,185
1.3.2	Home and Community-based Services (HCS)	\$11,086,312	\$34,059,433
<b>Total All Strategies</b>		<b>\$11,744,008</b>	<b>\$36,028,314</b>
<b>Additional Federal Funds for Employee Benefits</b>		<b>\$0</b>	<b>\$0</b>
<b>TOTAL, Federal Funds</b>		<b>\$11,744,008</b>	<b>\$36,028,314</b>
<b>Total All Strategies</b>		<b>\$11,744,008</b>	<b>\$36,028,314</b>
<b>Additional Federal Funds for Employee Benefits</b>		<b>\$0</b>	<b>\$0</b>
<b>TOTAL, Federal Funds</b>		<b>\$11,744,008</b>	<b>\$36,028,314</b>
<b>Additional General Revenue for Employee Benefits</b>		<b>\$0</b>	<b>\$0</b>