

539 Aging and Disability Services, Department of

GOAL:	1	Long-term Services and Supports	Statewide Goal/Benchmark:	3	1
OBJECTIVE:	7	Intermediate Care Facilities - Individuals w/ Intellectual Disability	Service Categories:		
STRATEGY:	1	Intermed Care Facilities - for Individuals w/ ID (ICF/IID)	Service: 26	Income: A.1	Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Output Measures:						
KEY 1	Average Number of Persons in ICF/IID Medicaid Beds Per Month	5,518.92	5,226.68	5,210.75	5,218.23	5,218.23
2	Average Number of ICF/IID Medicaid Beds Per Month	5,980.00	5,898.00	5,461.00	5,461.00	5,461.00
Efficiency Measures:						
KEY 1	Monthly Cost Per ICF/IID Medicaid Eligible Individual	4,343.07	4,356.38	4,375.82	4,377.39	4,375.82
Explanatory/Input Measures:						
1	Number of Individuals in ICF/IID Medicaid Beds Per Year	5,474.00	5,391.00	5,391.00	5,391.00	5,391.00
2	Number ICF/IID Individuals with Residential Length of Stay 0-12 Months	454.00	447.00	447.00	447.00	447.00
3	Number ICF/IID Individuals with Residential Length of Stay 13-23 Mths	407.00	401.00	401.00	401.00	401.00
4	Number ICF/IID Individuals with Residential Length of Stay 24+ Months	4,613.00	4,543.00	4,543.00	4,543.00	4,543.00
5	Average Monthly Number of Individuals in ICF/IID, 1-8 Beds	4,455.42	4,431.43	4,483.00	4,483.00	4,483.00
6	Monthly Cost Per ICF/IID Medicaid Eligible Individual, 1 to 8 Beds	4,537.61	4,531.43	4,531.63	4,531.63	4,531.63

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 STRATEGY: 1 Intermed Care Facilities - for Individuals w/ ID (ICF/IID) Service: 26 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
7	Average Monthly Number of Individuals in ICF/IID, 9-13 Beds	549.58	531.42	521.00	521.00	521.00
8	Monthly Cost Per ICF/IID Medicaid Eligible Individual, 9-13 Beds	3,454.27	3,441.95	3,453.33	3,462.79	3,453.33
9	Average Monthly Number of Individuals in ICF/IID, 14+ Beds	505.58	429.92	377.00	377.00	377.00
10	Monthly Cost Per ICF/IID Medicaid Eligible Individual, 14+ Beds	3,346.15	3,364.29	3,425.01	3,434.39	3,425.01
11	Average Monthly Number of ICF/IID Medicaid Beds, 8 or Less	4,049.00	4,051.00	3,875.00	3,875.00	3,875.00
12	Average Monthly Number of ICF/IID Beds, 9-13	562.00	541.00	517.00	517.00	517.00
13	Average Monthly Number of ICF/IID Medicaid Beds, 14+	1,369.00	1,306.00	1,249.00	1,249.00	1,249.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$870,655	\$876,491	\$938,718	\$938,718	\$938,718
1002	OTHER PERSONNEL COSTS	\$33,660	\$31,609	\$39,240	\$39,240	\$39,240
2001	PROFESSIONAL FEES AND SERVICES	\$55,661	\$41,918	\$61,762	\$61,762	\$61,762
2003	CONSUMABLE SUPPLIES	\$15,032	\$17,736	\$10,067	\$10,067	\$10,067
2004	UTILITIES	\$19,499	\$16,672	\$20,351	\$20,351	\$20,351

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CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
2005	TRAVEL	\$9,403	\$5,567	\$8,660	\$8,660	\$8,660
2006	RENT - BUILDING	\$0	\$520	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$10,376	\$15,312	\$18,568	\$18,568	\$18,568
2009	OTHER OPERATING EXPENSE	\$210,483	\$194,523	\$165,143	\$165,143	\$165,143
3001	CLIENT SERVICES	\$285,279,632	\$279,686,915	\$279,729,823	\$281,390,441	\$281,288,839
3002	FOOD FOR PERSONS - WARDS OF STATE	\$22,774	\$25,214	\$18,887	\$18,887	\$18,887
TOTAL, OBJECT OF EXPENSE		\$286,527,175	\$280,912,477	\$281,011,219	\$282,671,837	\$282,570,235
Method of Financing:						
758	GR Match For Medicaid	\$92,513,578	\$63,294,092	\$68,311,763	\$65,775,780	\$65,929,004
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$92,513,578	\$63,294,092	\$68,311,763	\$65,775,780	\$65,929,004
Method of Financing:						
5080	Quality Assurance	\$26,321,479	\$55,000,000	\$55,000,000	\$55,000,000	\$55,000,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$26,321,479	\$55,000,000	\$55,000,000	\$55,000,000	\$55,000,000
Method of Financing:						
555	Federal Funds					
	93.778.000 XIX FMAP	\$167,622,465	\$162,529,777	\$157,610,848	\$161,833,788	\$161,578,962

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			Income:	A.1	
			Age:	B.3	

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
CFDA Subtotal, Fund	555	\$167,622,465	\$162,529,777	\$157,610,848	\$161,833,788	\$161,578,962
SUBTOTAL, MOF (FEDERAL FUNDS)		\$167,622,465	\$162,529,777	\$157,610,848	\$161,833,788	\$161,578,962
Method of Financing:						
8095	ID Collect-Pat Supp & Maint	\$69,653	\$88,608	\$88,608	\$62,269	\$62,269
SUBTOTAL, MOF (OTHER FUNDS)		\$69,653	\$88,608	\$88,608	\$62,269	\$62,269
Rider Appropriations:						
758	GR Match For Medicaid					
	539 15 Art II SP Sec 62, Medicaid Unexpended Balances (14-15 GAA)				\$0	\$0
TOTAL, RIDER & UNEXPENDED BALANCES APPROP					\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$282,671,837	\$282,570,235
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$286,527,175	\$280,912,477	\$281,011,219	\$282,671,837	\$282,570,235
FULL TIME EQUIVALENT POSITIONS:		30.5	30.7	32.0	32.0	32.0

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STRATEGY:	1	Intermed Care Facilities - for Individuals w/ ID (ICF/IID)	Service:	26	Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Intermediate Care Facilities for individuals with an Intellectual Disability (ICFs/IID) strategy funds residential facilities serving four or more individuals with intellectual and developmental disabilities. ICF/IDD is considered an optional Medicaid program. Each private or public facility must comply with federal and state standards, laws, and regulations. These facilities provide active treatment, including diagnosis, treatment, rehabilitation, ongoing evaluation, planning, 24-hour supervision, coordination, and integration of health or rehabilitative services to help each individual function at their greatest ability.

To be eligible, an individual must have a full scale intelligence quotient (IQ) score of 69 or below, and have an adaptive behavior level with mild to extreme deficits in adaptive behavior; or have a full scale IQ score of 75 or below and a primary diagnosis by a licensed physician of a related condition, and have an adaptive behavior level with mild to extreme deficits in adaptive behavior; or have a primary diagnosis of a related condition diagnosed by a licensed physician regardless of IQ and have an adaptive behavior level with moderate to extreme deficits in adaptive behavior; and in need of and able to benefit from the active treatment provided in the 24-hour supervised residential setting of an ICF/IID; and be eligible for Supplemental Security Income (SSI) or be eligible for Medicaid.

Statutory Authority. Social Security Act, Title XIX; Health & Safety Code, §252.201-208; and Human Resources Code, Chapter 161.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This strategy is impacted by the “Money Follows the Person” demonstration. Under this demonstration, providers of large and medium size facilities may agree to close their facilities and begin serving individuals in new Home and Community Based (HCS) residential slots. However, under this agreement, funds would need to be transferred from this strategy to the HCS strategy. In addition, the number of HCS slots would need to be increased. The department has proposed Rider revisions which would allow more flexibility in implementing this demonstration project.

The following exceptional item will impact this program: Item 5, Enhancing Community IDD Services for Persons w/Complex Medical and/or Behavioral Needs.

3.D. Sub-Strategy Level Detail

Date: Jul 29, 2014

Time: 8:00:12 AM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 7 Intermediate Care Facilities - Individuals w/Intellectual Disability
 STRATEGY: 1 Intermediate Care Facilities - Individuals w/ID (ICF/IID)
 SUB-STRATEGY: 1 ID Private

Code Description	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Output Measures:					
1 Average Number of Persons in ICF/IID Medicaid Beds Per Month	5,510	5,393	5,381	5,381	5,381
2 Average Number of ICF/IID Medicaid Beds Per Month	5,970	5,888	5,631	5,631	5,631
Efficiency Measures:					
1 Monthly Cost Per ICF/IID Medicaid Eligible Individual	\$4,504.97	\$4,358.52	\$4,349.92	\$4,402.04	\$4,402.04
Explanatory Measures:					
1 Number of Individuals in ICF/IID Medicaid Beds at the End of the Fiscal Year	5,464	5,381	5,381	5,381	5,381
Objects of Expense:					
1001 - Salaries & Wages	\$0	\$0	\$0	\$0	\$0
1002 - Other Personnel Costs	\$0	\$0	\$0	\$0	\$0
2001 - Professional Fees & Services	\$0	\$0	\$0	\$0	\$0
2002 - Fuels & Lubricants	\$0	\$0	\$0	\$0	\$0
2003 - Consumable Supplies	\$0	\$0	\$0	\$0	\$0
2004 - Utilities	\$0	\$0	\$0	\$0	\$0
2005 - Travel	\$0	\$0	\$0	\$0	\$0
2006 - Rent - Building	\$0	\$0	\$0	\$0	\$0
2007 - Rent - Machine and Other	\$0	\$0	\$0	\$0	\$0
2009 - Other Operating Expense	\$0	\$0	\$0	\$0	\$0
3001 - Client Services	\$285,253,234	\$279,147,404	\$279,463,909	\$281,150,866	\$281,049,264
3002 - Food for Persons - Wards of State	\$0	\$0	\$0	\$0	\$0
4000 - Grants	\$0	\$0	\$0	\$0	\$0
5000 - Capital Expenditures	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE	\$285,253,234	\$279,147,404	\$279,463,909	\$281,150,866	\$281,049,264
Method of Financing:					
0758 GR-Match for Medicaid	\$92,001,154	\$62,580,756	\$67,691,086	\$65,155,103	\$65,308,327
SUBTOTAL, MOF (General Revenue)	\$92,001,154	\$62,580,756	\$67,691,086	\$65,155,103	\$65,308,327
Method of Financing:					
5080 GR Ded - QAF	\$26,321,479	\$55,000,000	\$55,000,000	\$55,000,000	\$55,000,000
SUBTOTAL, MOF (General Revenue-Dedicated)	\$26,321,479	\$55,000,000	\$55,000,000	\$55,000,000	\$55,000,000
Method of Financing:					
0555 Federal Funds					
93.778.000 XIX FMAP	\$166,930,601	\$161,566,648	\$156,772,823	\$160,995,763	\$160,740,937

CFDA Subtotal, Fund 0555	\$166,930,601	\$161,566,648	\$156,772,823	\$160,995,763	\$160,740,937
SUBTOTAL, MOF (Federal Funds)	\$166,930,601	\$161,566,648	\$156,772,823	\$160,995,763	\$160,740,937
TOTAL, METHOD OF FINANCE	\$285,253,234	\$279,147,404	\$279,463,909	\$281,150,866	\$281,049,264
TOTAL, VARIANCE:	\$0	\$0	\$0	-\$0	\$0
FULL TIME EQUIVALENT POSITIONS:	0.0	0.0	0.0	0.0	0.0

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GOAL: 1 Long Term Services and Supports
 OBJECTIVE: 7 Intermediate Care Facilities - Individuals w/Intellectual Disability
 STRATEGY: 1 Intermediate Care Facilities - Individuals w/ID (ICF/IID)
 SUB-STRATEGY: 2 ID Public

Code Description	Exp 2013	Est 2014	Bud 2015	BL 2016	BL 2017
Output Measures:					
1 Average Number of Persons in ICF/IID Medicaid Beds Per Month	9	10	10	10	10
2 Average Number of ICF/IID Medicaid Beds Per Month	10	10	10	10	10
Efficiency Measures:					
1 Monthly Cost Per ICF/IID Medicaid Eligible Individual	\$18,237.48	\$17,911.91	\$18,435.40	\$18,435.40	\$18,435.40
Explanatory Measures:					
1 Number of Individuals in ICF/IID Medicaid Beds at the End of the Fiscal Year	10	10	10	10	10
Objects of Expense:					
1001 - Salaries & Wages	\$888,900	\$711,665	\$784,109	\$757,770	\$757,770
1002 - Other Personnel Costs	\$33,660	\$31,609	\$39,240	\$39,240	\$39,240
2001 - Professional Fees & Services	\$55,661	\$41,918	\$61,762	\$61,762	\$61,762
2003 - Consumable Supplies	\$15,032	\$17,736	\$10,067	\$10,067	\$10,067
2004 - Utilities	\$19,499	\$16,672	\$20,351	\$20,351	\$20,351
2005 - Travel	\$9,403	\$5,567	\$8,660	\$8,660	\$8,660
2006 - Rent - Building	\$0	\$520	\$0	\$0	\$0
2007 - Rent - Machine and Other	\$10,376	\$15,312	\$18,568	\$18,568	\$18,568
2009 - Other Operating Expense	\$210,483	\$194,523	\$165,143	\$165,143	\$165,143
3001 - Client Services	\$8,153	\$704,337	\$420,523	\$420,523	\$420,523
3002 - Food for Persons - Wards of State	\$22,774	\$25,214	\$18,887	\$18,887	\$18,887
TOTAL, OBJECT OF EXPENSE	\$1,273,941	\$1,765,073	\$1,547,310	\$1,520,971	\$1,520,971
Method of Financing:					
0001 General Revenue Fund	\$0	\$0	\$0	\$0	\$0
0758 GR-Match for Medicaid	\$512,424	\$713,336	\$620,678	\$620,678	\$620,678
SUBTOTAL, MOF (General Revenue)	\$512,424	\$713,336	\$620,678	\$620,678	\$620,678
Method of Financing:					
8095 MR Collections	\$69,653	\$88,608	\$88,608	\$62,269	\$62,269
SUBTOTAL, MOF (Other Funds)	\$69,653	\$88,608	\$88,608	\$62,269	\$62,269
Method of Financing:					
0555 Federal Funds					
93.778.000 XIX FMAP	\$691,863	\$963,129	\$838,025	\$838,025	\$838,025
CFDA Subtotal, Fund 0555	\$691,863	\$963,129	\$838,025	\$838,025	\$838,025
SUBTOTAL, MOF (Federal Funds)	\$691,863	\$963,129	\$838,025	\$838,025	\$838,025
TOTAL, METHOD OF FINANCE	\$1,273,941	\$1,765,073	\$1,547,310	\$1,520,971	\$1,520,971

TOTAL, VARIANCE:

\$0

\$0

\$0

\$0

\$0

FULL TIME EQUIVALENT POSITIONS:

30.5

30.7

32.0

32.0

32.0