

4.A. Exceptional Item Request Schedule
 84th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/5/2014
 TIME: 1:43:25PM

Agency code: 539

Agency name: **Aging and Disability Services, Department of**

| CODE | DESCRIPTION | | Excp 2016 | Excp 2017 |
|--|---|---|---------------------|---------------------|
| | Item Name: | Promoting Independence | | |
| | Item Priority: | 4 | | |
| | Includes Funding for the Following Strategy or Strategies: | 01-01-01 Intake, Access, and Eligibility to Services and Supports | | |
| | | 01-03-02 Home and Community-based Services (HCS) | | |
| | | 02-01-01 Facility and Community-Based Regulation | | |
| | | 03-01-02 Information Technology Program Support | | |
| OBJECTS OF EXPENSE: | | | | |
| 1001 | SALARIES AND WAGES | | 531,239 | 1,063,321 |
| 1002 | OTHER PERSONNEL COSTS | | 0 | 3,106 |
| 2005 | TRAVEL | | 43,085 | 83,135 |
| 2006 | RENT - BUILDING | | 0 | 33,804 |
| 2009 | OTHER OPERATING EXPENSE | | 120,853 | 218,547 |
| 3001 | CLIENT SERVICES | | 21,462,225 | 61,441,263 |
| TOTAL, OBJECT OF EXPENSE | | | \$22,157,402 | \$62,843,176 |
| METHOD OF FINANCING: | | | | |
| 555 | Federal Funds | | | |
| 93.778.000 | XIX FMAP | | 7,435,699 | 26,152,733 |
| 93.778.003 | XIX 50% | | 347,589 | 700,956 |
| 93.791.000 | Money Follows Person Reblncng Demo | | 6,706,042 | 12,442,221 |
| 758 | GR Match For Medicaid | | 7,668,072 | 23,547,266 |
| TOTAL, METHOD OF FINANCING | | | \$22,157,402 | \$62,843,176 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | | 9.40 | 19.10 |

DESCRIPTION / JUSTIFICATION:

Experience has proven individuals are served most effectively and efficiently in community-based settings. To continue this momentum, DADS requests \$31.2 million in GR and \$85.1 million in AF to fund 500 slots for individuals moving from a large or medium-sized Intermediate Care Facility for Individuals with Intellectual Disabilities (ICFs/IID), 216 slots for children aging out of foster care, and 400 crisis slots for persons at imminent risk of entering an ICF/IID. This item also includes 120 slots for the movement of individuals with IDD from state hospitals and 25 slots for Department of Family and Protective Services (DFPS) children transitioning from a general residence operations facility.

EXTERNAL/INTERNAL FACTORS:

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Under the Promoting Independence initiative, the department's commitment is to make community waiver placements available for residents within one year of the date of referral for community placement. Not funding this item would eliminate the department's ability to meet the requirement and consumers would remain in environments that are more restrictive than necessary. Additionally, residential options are limited for children with developmental disabilities whose conservatorship ends with DFPS; therefore, funding for slots to provide the necessary resources for their continued care is requested. This item also seeks funding to prevent institutionalization for those on the interest list with imminent risk of institutionalization associated with their disability.

Requested exceptional item funding supports an existing initiative to provide services, primarily through Medicaid waiver programs, to persons otherwise entitled to institutional services under certain circumstances. The Promoting Independence Initiative began in January of 2000 and was codified in 2001.

4.B. Exceptional Items Strategy Allocation Schedule
 84th Regular Session, Agency Submission, Version 1
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DATE: 8/5/2014
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Agency code: **539** Agency name: **Aging and Disability Services, Department of**

| Code | Description | Excp 2016 | Excp 2017 |
|---|--|------------------|--------------------|
| Item Name: Promoting Independence | | | |
| Allocation to Strategy: 1-1-1 Intake, Access, and Eligibility to Services and Supports | | | |
| OUTPUT MEASURES: | | | |
| <u>4</u> | Avg Mthly # Individuals w/ ID Receiving Assessment & Serv Coordination | 335.00 | 959.00 |
| EFFICIENCY MEASURES: | | | |
| <u>3</u> | Avg Mthly Cost Per Individual ID Receivg Assessment & Svc Coordination | 182.80 | 182.80 |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 424,378 | 849,429 |
| 1002 | OTHER PERSONNEL COSTS | 0 | 3,106 |
| 2005 | TRAVEL | 16,310 | 29,542 |
| 2006 | RENT - BUILDING | 0 | 33,804 |
| 2009 | OTHER OPERATING EXPENSE | 84,906 | 163,587 |
| 3001 | CLIENT SERVICES | 442,011 | 1,265,524 |
| TOTAL, OBJECT OF EXPENSE | | \$967,605 | \$2,344,992 |
| METHOD OF FINANCING: | | | |
| 555 | Federal Funds | | |
| 93.778.000 | XIX FMAP | 253,272 | 724,259 |
| 555 | Federal Funds | | |
| 93.778.003 | XIX 50% | 262,797 | 539,734 |
| 758 | GR Match For Medicaid | 451,536 | 1,080,999 |
| TOTAL, METHOD OF FINANCING | | \$967,605 | \$2,344,992 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 7.5 | 15.3 |

4.B. Exceptional Items Strategy Allocation Schedule
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DATE: 8/5/2014
 TIME: 1:43:25PM

Agency code: 539 Agency name: Aging and Disability Services, Department of

| Code | Description | Excp 2016 | Excp 2017 |
|--|---|---------------------|---------------------|
| Item Name: Promoting Independence | | | |
| Allocation to Strategy: 1-3-2 Home and Community-based Services (HCS) | | | |
| OUTPUT MEASURES: | | | |
| <u>1</u> | Avg # Individuals Served Per Mth: Home & Commity Based Services (HCS) | 335.00 | 959.00 |
| EFFICIENCY MEASURES: | | | |
| <u>1</u> | Avg Mthly Cost Per Individual Served: Home & Community Based Services | 5,226.00 | 5,226.00 |
| EXPLANATORY/INPUT MEASURES: | | | |
| <u>1</u> | # Individuals Receiving Services at the End of the Fiscal Year: HCS | 620.00 | 1,261.00 |
| OBJECTS OF EXPENSE: | | | |
| 3001 | CLIENT SERVICES | 21,020,214 | 60,175,739 |
| TOTAL, OBJECT OF EXPENSE | | \$21,020,214 | \$60,175,739 |
| METHOD OF FINANCING: | | | |
| 555 | Federal Funds | | |
| 93.778.000 | XIX FMAP | 7,182,427 | 25,428,474 |
| 555 | Federal Funds | | |
| 93.791.000 | Money Follows Person Reblncng | 6,706,042 | 12,442,221 |
| 758 | GR Match For Medicaid | 7,131,745 | 22,305,044 |
| TOTAL, METHOD OF FINANCING | | \$21,020,214 | \$60,175,739 |

4.B. Exceptional Items Strategy Allocation Schedule
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DATE: 8/5/2014
 TIME: 1:43:25PM

Agency code: **539** Agency name: **Aging and Disability Services, Department of**

| Code | Description | Excp 2016 | Excp 2017 |
|--|-------------------------|------------------|------------------|
| Item Name: Promoting Independence | | | |
| Allocation to Strategy: 2-1-1 Facility and Community-Based Regulation | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 88,440 | 177,020 |
| 2005 | TRAVEL | 26,775 | 53,593 |
| 2009 | OTHER OPERATING EXPENSE | 29,956 | 45,800 |
| TOTAL, OBJECT OF EXPENSE | | \$145,171 | \$276,413 |
| METHOD OF FINANCING: | | | |
| 555 | Federal Funds | | |
| | 93.778.003 XIX 50% | 72,586 | 138,206 |
| 758 | GR Match For Medicaid | 72,585 | 138,207 |
| TOTAL, METHOD OF FINANCING | | \$145,171 | \$276,413 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 1.6 | 3.2 |

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| Code | Description | Excp 2016 | Excp 2017 |
|---|-------------------------|-----------------|-----------------|
| Item Name: Promoting Independence | | | |
| Allocation to Strategy: 3-1-2 Information Technology Program Support | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 18,421 | 36,872 |
| 2009 | OTHER OPERATING EXPENSE | 5,991 | 9,160 |
| TOTAL, OBJECT OF EXPENSE | | \$24,412 | \$46,032 |
| METHOD OF FINANCING: | | | |
| 555 | Federal Funds | | |
| | 93.778.003 XIX 50% | 12,206 | 23,016 |
| 758 | GR Match For Medicaid | 12,206 | 23,016 |
| TOTAL, METHOD OF FINANCING | | \$24,412 | \$46,032 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 0.3 | 0.6 |

Federal Funds Supporting Schedule - Exceptional Items

Date: Aug 1, 2014
Time: 8:26:14 AM

Agency Code: **539**

Agency Name: **Aging and Disability Services, Department of**

| CFDA No. & Strategy No. | CFDA Description & Strategy Description | Requested 2016 | 2017 |
|---|---|---------------------------|---------------------|
| Item #4 | Promoting Independence | | |
| <hr/> | | | |
| 93.778.000 XIX FMAP | | | |
| 1.1.1 | Intake, Access and Eligibility to Services and Supports | \$253,272 | \$724,259 |
| 1.3.2 | Home and Community Based Services (HCS) | \$7,182,427 | \$25,428,474 |
| | Total All Strategies | \$7,435,699 | \$26,152,734 |
| | Additional Federal Funds for Employee Benefits | \$0 | \$0 |
| | TOTAL, Federal Funds | \$7,435,699 | \$26,152,734 |
| 93.778.003 XIX ADM 50% | | | |
| 1.1.1 | Intake, Access and Eligibility to Services and Supports | \$262,797 | \$539,734 |
| 2.1.1 | Facility and Community-Based Regulation | \$72,586 | \$138,206 |
| 3.1.2 | Information Technology Program Support | \$12,206 | \$23,016 |
| | Total All Strategies | \$347,588 | \$700,956 |
| | Additional Federal Funds for Employee Benefits | \$0 | \$0 |
| | TOTAL, Federal Funds | \$347,588 | \$700,956 |
| 93.791.000 MFP Demo Texas Money Follows the Person | | | |
| 1.3.2 | Home and Community Based Services (HCS) | \$6,706,042 | \$12,442,221 |
| | Total All Strategies | \$6,706,042 | \$12,442,221 |
| | Additional Federal Funds for Employee Benefits | \$0 | \$0 |
| | TOTAL, Federal Funds | \$6,706,042 | \$12,442,221 |
| | Total All Strategies | \$14,489,329 | \$39,295,911 |
| | Additional Federal Funds for Employee Benefits | \$0 | \$0 |
| | TOTAL, Federal Funds | \$14,489,329 | \$39,295,911 |
| | Additional General Revenue for Employee Benefits | \$0 | \$0 |